



MFS MERIDIAN FUNDS
Société d'Investissement à Capital Variable
À Compartiments Multiples

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NOTICE TO SHAREHOLDERS

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Luxembourg, 30 November 2021

Notice is hereby given to the shareholders of MFS Meridian Funds (the "**Company**") that the Board of Directors¹ has resolved to make certain changes to the Company's offering documents, including the Key Investor Information Documents and prospectus (the "**Prospectus**") which relate to certain sub-funds as described below. Any reference to a sub-fund name shall be preceded with "**MFS Meridian Funds –**".

Effective **31 December 2021** (the "**Effective Date**"), the sub-funds listed below will be designated under and comply with Article 8 of Regulation (EU) 2019/2088 of 27 November 2019 on sustainability-related disclosures in the financial sector ("**SFDR**").

1. Continental European Equity Fund
2. Contrarian Value Fund
3. European Core Equity Fund
4. Euro Credit Fund
5. European Research Fund
6. European Smaller Companies Fund
7. European Value Fund
8. Global Concentrated Fund
9. Global Credit Fund
10. Global Equity Fund
11. Global Intrinsic Value Fund
12. Global Opportunistic Bond Fund
13. Global Research Focused Fund
14. Prudent Capital Fund
15. Prudent Wealth Fund
16. U.K. Equity Fund
17. U.S. Concentrated Growth Fund
18. U.S. Corporate Bond Fund
19. U.S. Growth Fund
20. U.S. Value Fund (collectively, the "**MFS Article 8 Funds**" or the "**Funds**")

¹ Capitalized terms, unless otherwise defined, shall have the same meaning given in the Prospectus of MFS Meridian Funds dated 27 August 2021, prior to the date of this Notice.

Corresponding changes will be made to the offering documents as of the Effective Date.

Article 8 of SFDR requires the disclosure of additional information where an environmental or social characteristic is promoted. The MFS Article 8 Funds will promote the MFS Low Carbon Transition Characteristic, which refers to the transition to a low carbon economy promoted by the Investment Manager through active engagement and the application of climate criteria to certain investments made by the Funds. In particular, each MFS Article 8 Fund will monitor and assess certain issuers against, and use active engagement to promote, the climate criteria below from the Effective Date, with the aim of having at least 50% of the equity securities and/or 50% of the corporate debt instruments in the portfolios meet any one of the climate criteria from 1 January 2027 (the "**Transition Date**"):

Climate Criterion 1 – Reduction in greenhouse gas ("GHG") intensity

In order to comply with this criterion an issuer must reduce GHG intensity on a year-over-year basis. The Investment Manager will not apply a minimum threshold and will calculate the yearly GHG intensity based on a 3 year rolling average (or the longest available where data for a 3 year historical period is not available in respect of corporate debt instrument issuers).

Climate Criterion 2 – Commitment to a recognised GHG emissions reduction or stabilization program aligned with international/national targets

This criterion comprises issuers that have committed to an emissions reduction or stabilization program aligned with international or national targets, such as a net-zero commitment or a published science-based target.

Climate Criterion 3 – Operating on a net-zero basis aligned with the United Nations Paris Agreement or such other successor multilateral framework

Such issuers already operate on a net-zero basis based on a credible and transparent methodology.

Climate Criterion 4 – Corporate debt instruments issued to finance activities that facilitate the transition to a low carbon economy

This criterion comprises corporate debt instruments of issuers that have committed to using the proceeds raised to finance climate change adaptation and/or mitigation activities or to attain a reduction in GHG emissions, in accordance with regulatory frameworks, industry principles or other internationally recognised principles, such as the International Capital Market Association's Green Bond Principles.

Following the Transition Date, if an MFS Article 8 Fund's portfolio falls below the 50% threshold, the Investment Manager will review the portfolio and implement a remedial plan. The remedial plan may include an active ownership engagement strategy and the Fund may remain below 50% for a period of time, and may also include portfolio adjustments.

Additional information on the MFS Low Carbon Characteristic and the calculation methodology for the climate criteria will be available on the Effective Date in Fund-specific annexes to the prospectus and at [meridian.mfs.com](https://www.meridian.mfs.com).

Other than as stated above, there are no changes to the Funds' objectives, investment policies or restrictions. Further, there are no changes to Funds' fee structure.

You are not required to take any action in respect of this Notice.

General

During the period from the date of this Notice until the Effective Date, shareholders may redeem their shares free of any redemption fee; however, any applicable Back-End Load (e.g., contingent deferred sales charge, or "CDSC") will still apply. Your intermediary may separately charge a processing fee.

Updated Prospectuses reflecting all changes noted above (along with the Funds' financial reports and Articles of Incorporation) shall be available at 49, Avenue J.F. Kennedy, c/o State Street Bank International GmbH, Luxembourg Branch, L-1855 Luxembourg, Grand-Duchy of Luxembourg or at 4, rue Albert Borschette, L-1246 Luxembourg, the registered office of the Company.

The Directors accept responsibility for the accuracy of the contents of this Notice.

By order of the Board of Directors