Janus Henderson
INVESTORS

THE TERMS USED BUT NOT OTHERWISE DEFINED IN THIS NOTICE SHALL HAVE THE SAME MEANINGS AS THOSE DEFINED IN THE PROSPECTUS DATED 6 APRIL 2021 (THE "PROSPECTUS"). THE DIRECTORS ACCEPT RESPONSIBILITY FOR THE ACCURACY OF THIS NOTICE.

IF YOU ARE IN ANY DOUBT ABOUT THE CONTENTS OF THIS NOTICE, PLEASE CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT, RELATIONSHIP MANAGER OR OTHER PROFESSIONAL ADVISER.

JANUS HENDERSON FUND (the "Company")
Société d'Investissement à Capital Variable (SICAV)
LUXEMBOURG
RCS B077949

14 February 2022

Janus Henderson Fund (the "Company"): Restructuring of J.P. Morgan Bank Luxembourg S.A. (the "Securities Lending Agent") into J.P. Morgan SE

Dear Shareholder,

As part of the implementation of J.P. Morgan's legal entity strategy within Europe, the current Securities Lending Agent for the Company (J.P. Morgan Bank Luxembourg S.A.) merged into J.P. Morgan A.G., which at the same time changed its legal form from a German limited company (Aktiengesellschaft) to a European Company (Societas Europaea) (the "**Merger**"). As a result of the Merger, the new securities lending agent, as disclosed in the prospectus, became **J.P. Morgan SE** with effect from 22 January 2022 (the "Merger Date")**.**

J.P. Morgan Bank Luxembourg S.A. and J.P. Morgan AG (which at the Merger Date will change its legal form to J.P. Morgan SE) are members of the J.P. Morgan group of companies.

The Merger and the thereto related change of entity acting as Securities Lending Agent for the Company (i.e., from J.P. Morgan Bank Luxembourg S.A. to J.P. Morgan SE), does not entail a change to the scope or terms of the securities lending services provided to the Company. Further, there will be no additional costs resulting from such Merger. Therefore, there is no impact on any of the Company's operational processes, nor is there any impact on the way the Funds are managed, and no impact for Shareholders.

The Prospectus will be updated as soon as reasonably practicable to reflect this change. **You do not need to take any action in response to this notice.**

How to contact us
If you have any questions, please contact the Registrar and Transfer Agent using the details stated below:

Registrar and Transfer Agent
International Financial Data Services (Luxembourg) S.A,
Bishops Square
Redmond's Hill
Dublin 2
Ireland Telephone number: +353 1 242 5453
Email: JanusHendersonTACS@StateStreet.com

Investors may obtain the Prospectus, the KIID, the Articles, as well as the annual and semi-annual reports of the Company, free of charge from the registered office and at www.janushenderson.com.

For Swiss investors, BNP Paribas Securities Services, Paris, succursale de Zurich, Selnaustrasse 16, 8002 Zurich is the Swiss representative and paying agent of the Company. The Prospectus, the KIIDs, the Articles, as well as the annual and semi-annual reports of the Company, may be obtained free of charge from the Swiss representative and paying agent.

For German investors, J.P. Morgan AG, Junghofstrasse 14, 60311 Frankfurt am Main, Germany is the Paying and Information Agent, where the relevant prospectuses and key investor information, the Articles of Association and the annual and semi-annual reports are available free of charge.

For the Belgian investors, CACEIS Belgium S.A., avenue du Port 86 C b320, B-1000 Bruxelles, Belgique is the intermediary in charge of the financial service in Belgium. The KIID (in English and French), the Prospectus, the Articles of association and the annual audited accounts and report (in English) of the Company can be obtained free of charge at the registered seat of the Company, and the intermediary in charge of the financial service in Belgium.

Please note that subsidiaries and/or delegated third parties of the Janus Henderson Group that you communicate with about your investment may record telephone calls and other communications for training, quality and monitoring purposes and to meet regulatory record keeping obligations in accordance with the Privacy Policy.

Yours faithfully,

Matteo Candolfini
General Manager
Henderson Management S.A.
On behalf of the Janus Henderson Fund