

**XANTIS**

*Société anonyme*

Registered office: 21, rue Glesener, L-1631 Luxembourg, Grand-Duché de Luxembourg  
R.C.S. Luxembourg B 140689  
(the “**Company**”)

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Acting in its capacity as Management Company of  
**Xantis Private Equity Fund 3, a sub fund of the Xantis Investments Securitisation Fund**  
Correspondence address: 24 Rue Astrid, L-1143 Luxembourg, Grand-Duché de Luxembourg  
(the “**Fund**”)

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HEREBY PROVIDE NOTICE TO THE NOTEHOLDERS OF

Xantis Investments Securitisation Fund  
Xantis Private Equity Fund 3 EMTN Serie 1 GBP Class B - Maturity 2038  
(LU1854508303)

(the “**Notes**”)

**Pursuant to Article 20 of the Private Investment Memorandum of Xantis Investments  
Securitisation Fund – Xantis Private Equity Fund 3 EMTN Serie 1 GBP Class B**

The Issuer, Xantis S.A., Management Company of the Securitisation Fund Xantis Private Equity Fund 3 EMTN Serie 1 GBP Class B provides the following information to the Noteholders.

The Issuer, Xantis SA, Management Company of the Securitisation Fund Xantis Private Equity Fund 3 EMTN Serie 1 GBP Class B, hereby notifies Noteholders that the income from the Underlying Assets in the Fund in 2022 was below forecast and that owing to these negative results and in accordance with Article 4 of the Private Investment Memorandum of Xantis Private Equity Fund 3 EMTN Serie 1 GBP Class B concerning distribution, interest for the 2022 financial year will not be paid.

Luxembourg, 1 July 2022

Board of Directors of XANTIS S.A.,  
Management Company acting on behalf of Xantis Private Equity Fund 3, a sub fund of the Xantis Investments Securitisation Fund