

LS INTERNATIONAL FINANCE S.A.

Société anonyme

Registered office: 33 Rue du Puits Romain, Bertrange, L-8070 Luxembourg, Grand-Duché de
Luxembourg
R.C.S. Luxembourg B189446

(the “**Company**”)

Acting in its capacity as Management Company of

Lombard 82 Securitisation Fund

Correspondence address: 24 Rue Astrid, L-1143 Luxembourg, Grand-Duché de Luxembourg

(the “**Fund**”)

HEREBY PROVIDE NOTICE TO THE NOTEHOLDERS OF

Lombard 82 Euro Medium Term Notes (EMTN) Serie 8 GBP / USD / EUR Class B Maturity 2038

GBP ISIN LU1823585333

USD ISIN LU1853428834

EUR ISIN LU1853428917

(the “**Notes**”)

**Pursuant to Article 20 of the Private Investment Memorandum of
Lombard 82 Serie 8 GBP / USD / EUR Class B**

1. Re-valuation of Underlying Assets

LS International Finance S.A., acting as Management Company of the Fund, notifies Noteholders that in accordance with Article 9 of the Fund’s Management Regulations; the Company, has revised the valuation methodology pertaining to the Underlying Assets. The following provision has been appended to Article 9.4: “The value of Underlying Assets that are subject to recovery action for a period of 12 months or more are to be assigned a nil value”.

Further to the above, the Underlying Assets have been re-valued, pending the outcome of recovery action.

2. Debtors in Default

The Company notifies Noteholders that the following debtors are in default of their obligations to pay the Fund and/or the Company or its subsidiary investment vehicles:

- International Investment Platform S.A.
- International Investment Platform o.c.p. a.s.
- World Investment Opportunities Fund SICAV (in liquidation)
- Luxif SICAV-SIF Fund
- SD Administration Limited
- MC Trustees (Malta) Limited

3. Re-valuation of EMTNs

In view of the re-valuation of the Underlying Assets, the Company notifies Noteholders that in accordance with Article 9 of the Fund's Management Regulations (as restated) and Article 7 of the Private Investment Memorandum (as restated), the value of EMTNs issued by the Fund are re-valued as follows:

1 EMTN (GBP series) = £0.015

1 EMTN (USD series) = \$0.015

1 EMTN (EUR series) = €0.015

The effective date for the revaluation is: 1 October 2022.

Luxembourg 30 September 2022

The Board of LS International Finance S.A.

Management Company acting on behalf of Lombard 82 Securitisation Fund