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JANUS HENDERSON CAPITAL FUNDS plc
(the “Company”)
Registration No. 296610.
10 Earlsfort Terrace
Dublin 2
Ireland

NOTICE TO SHAREHOLDERS
(“Notice”)

11 September 2023

Dear Shareholder,

We are writing to you to inform you of certain changes to the Company prospectus.

Unless otherwise specified below, these changes will be reflected in an amended prospectus to be dated on 11 September 2023 (the “**Effective Date**”).

The terms used but not otherwise defined in this notice shall have the same meanings as those defined in the latest prospectus for the Company and/or supplements for the Funds (the “Prospectus”).

Changes

1. Update to the template pre-contractual disclosure of Janus Henderson Global Real Estate Equity Income Fund (the “Fund” for the purpose of this section) for the purpose of SFDR

The template pre-contractual disclosure of the Fund for the purpose of SFDR will be updated from the Effective Date to reflect the following:

- (a) The exclusionary screens, which are coded into the compliance module of the Sub-Investment Adviser’s order management system, are implemented on both a pre- and post-trade basis enabling the Sub-Investment Adviser to block any proposed transactions in an excluded security and to identify any changes to the status of holdings when third-party data is periodically updated; and
- (b) The Fund will not invest in fossil gas and / or nuclear energy related activities that comply with the EU Taxonomy.

Please refer to the updated “Annex II Template pre-contractual disclosure” in the Prospectus from the Effective Date for further details.

2. Updates in relation to when-issued, delayed-delivery and forward commitment securities

The Prospectus will be updated from the Effective Date to reflect the following:

- (a) In the statement permitting a Fund to invest up to 25% of its net asset value in securities purchased on a “when-issued”, “delayed-delivery”, “forward commitment” or “to be announced” basis, a reference to “TBA” has been added since “to be announced” securities are often referred to by this acronym; and
- (b) The proposed rules of the Financial Industry Regulatory Authority, Inc. (“FINRA”), include certain mandatory margin requirements for TBA commitments and collateralised mortgage obligations which, in some circumstances, may require a Fund to also post collateral. These

collateral requirements may increase costs associated with a Fund's participation in the TBA market.

3. Clarificatory update to the investment policy of Janus Henderson Global Life Sciences Fund (the "Fund" for the purpose of this section)

Currently, the investment policy of the Fund as disclosed in the Prospectus states that the Fund may invest to a lesser degree in other types of securities including preference shares, Government Securities, Debt Securities, warrants and securities convertible into equities when the relevant Sub-Investment Adviser perceives an opportunity for capital growth from such securities.

The investment policy of the Fund as disclosed in the Prospectus has been updated from the Effective Date to include private equities as an example of such other types of securities.

4. Other miscellaneous updates

The Prospectus will be updated from the Effective Date to reflect the following miscellaneous updates:

- (a) Addition of "Inflation / Deflation risk" as a general investment risk which may affect the Funds in the section entitled "Risk Factors and Special Considerations" of the Prospectus;
- (b) Removal of the Egyptian Exchange (EGX), Moscow Exchange and The St Petersburg Stock Exchange as Regulated Markets from Appendix 2 of the Prospectus; and
- (c) Update to the list of delegates appointed by J.P. Morgan SE, Dublin Branch in Appendix 5 of the Prospectus.

The changes outlined above will not have a material impact on the investment strategy, portfolio composition, or risk profile of the sub-funds of the Company. There are no new fees, charges or increases in existing fees or charges borne by the sub-funds because of these changes. There will not be a material adverse impact on the rights or interests of the shareholders of the sub-funds. There will be no material change in the operation and/or manner in which the sub-funds are being managed.

Action Required by You

You are not required to take any action as a result of these Changes.

Need more information? How to contact us

Shareholders may obtain the Prospectus, the supplements, the PRIIPS KIDs, the Articles, as well as the annual and semi-annual reports of the Company, free of charge from the registered office and at www.janushenderson.com

If you have any questions, please contact the Registrar and Transfer Agent, using the details provided in Appendix A.

For local agents and representatives for Singaporean, Swiss, German or Belgian investors please see details in Appendix A.

Yours faithfully,



Director
For and on behalf of Janus Henderson Capital Funds plc

Janus Henderson Capital Funds PLC

10 Earlsfort Terrace, Dublin 2, Ireland

T +353 1 920 1000

W janushenderson.com

Appendix A

Agents and Local Representatives of the Company

<p style="text-align: center;"><u>Transfer Agent</u></p> <p style="text-align: center;">International Financial Data Services (Ireland) Limited Bishops Square Redmond's Hill Dublin 2 Ireland Telephone number: +353 1 242 5453 Fax number: +353 1 562 5537</p>	<p style="text-align: center;">Investors in Singapore</p> <p style="text-align: center;">Singapore representative</p> <p style="text-align: center;">Janus Henderson Investors (Singapore) Limited Level 34 - Unit 03-04 138 Market Street CapitaGreen Singapore 048946</p> <p style="text-align: center;"><i>The Prospectus, the Product Highlights Sheet ("PHS"), the Articles, as well as the annual and semi-annual reports of the Company, may be obtained free of charge from the Singapore representative.</i></p>
<p style="text-align: center;">Investors in Switzerland</p> <p style="text-align: center;">Swiss representative FIRST INDEPENDENT FUND SERVICES LTD., Klausstrasse 33, 8008 Zurich</p> <p style="text-align: center;"><i>The Paying Agent in Switzerland is Banque Cantonale de Genève, 17, quai de l'Île, 1204 Geneva, Switzerland. The Extract Prospectus for Switzerland, the key information documents, the Company's Articles, as well as the annual and semi-annual reports of the Company may be obtained free of charge from the Swiss representative.</i></p>	<p style="text-align: center;">Investors in Germany</p> <p style="text-align: center;">Janus Henderson Investors Europe S.A. (“JHIESA”) 2 rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg</p> <p style="text-align: center;"><i>JHIESA is the facilities service provider according to Sec. 306a (1) German Investment Code (KAGB) and the relevant Prospectus and key information documents for packaged retail and insurance-based investment products (PRIIPs-KIDs), the Certificate of Incorporation and Memorandum and Articles of Association and the annual and semi-annual reports are available there free of charge in paper form.</i></p>
<p style="text-align: center;">Investors in Belgium</p> <p style="text-align: center;">Janus Henderson Investors Europe S.A. (“JHIESA”) 2 rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg</p> <p style="text-align: center;"><i>The PRIIPS KIDs (in English and French), the Prospectus, the Articles of association and the annual audited accounts and report (in English) of the Company can be obtained free of charge at the registered seat of the Company and the facilities agent.</i></p>	<p style="text-align: center;">For all other investors</p> <p>should you have any questions relating to these matters or copies of documents, you should either contact us at the above address or alternatively you should contact your investment consultant, tax adviser and/or legal adviser as appropriate.</p> <p>If you are in any doubt about the action to be taken, please seek advice from your stockbroker, bank manager, solicitor, accountant, relationship manager or other professional adviser.</p> <p>Please note that subsidiaries and/or delegated third parties of the Janus Henderson Group that you communicate with about your investment may record telephone calls and other communications for training, quality and monitoring purposes and to meet regulatory record keeping obligations in accordance with the Privacy Policy.</p>

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T +353 1 920 1000

W janushenderson.com