

BY REGISTERED MAIL

**Notice of Annual General Meeting of Shareholders
of**

MOMENTUM GLOBAL FUNDS

Luxembourg, 9 October 2023

Dear Shareholder,

The Annual General Meeting of Shareholders (the "**Meeting**") of MOMENTUM GLOBAL FUNDS (the "**Company**") will be held on 19 October 2023 at 3.00p.m. CEST with the following agenda:

AGENDA

1. Acknowledgement of the Report of the Auditors for the financial year ended 30 June 2023.
2. Approval of the Audited Annual Report for the financial year ended 30 June 2023.
3. Acknowledgement of the Board of Directors' Report to the Shareholders for the financial year ended 30 June 2023.
4. Discharge of the Directors of the Company for the performance of their duties carried out during the financial year ended 30 June 2023.
5. Acceptance of the resignation of Mr Kapil Joshi as a Director of the Company, with effect from 22 May 2023 (the "**Effective Date**") and granting him discharge for the performance of his duties from the date of his appointment until the Effective Date.
6. Ratification of appointment of Mr Ray Mhere as a new board member of the Company by way of co-optation, effective as of 22 May 2023, subject to CSSF approval.
7. Re-appointment of Mr Ferdinand van Heerden, Mr Robert Rhodes, Mr Henry Kelly, Mr Revel Wood, Ms Roxanne Power and Mr Ray Mhere (subject to CSSF approval), to serve as Directors of the Company until the next Annual General Meeting of Shareholders which will deliberate on the audited financial statements of the Company for the financial year ending 30 June 2024.
8. Discharge to the Auditors for the performance of their duties carried out in relation to the financial year ended 30 June 2023.
9. Re-appointment of Ernst & Young S.A. as the statutory auditors of the Company until the next Annual General Meeting of shareholders which will deliberate on the audited financial statements of the Company for the financial year ending 30 June 2024.

10. Allocation of the net results for the financial year ended 30 June 2023.

11. Approval of Directors' fees due for the financial year ended 30 June 2023.

The Meeting will be validly constituted and will validly decide on the items of its agenda regardless of the number of shares represented. Resolutions will be passed if approved by simple majority of votes cast. If approved, the resolutions will be effective as at the date of the Meeting.

Please be advised that any Shareholder may freely and irrevocably appoint a full power substitute in order to be represented and take part in all the deliberations and to vote any decision regarding the items shown on the agenda, to approve and sign all acts and statements.

For your convenience, please find enclosed a Power of Attorney form that you can sign and return at your earliest convenience by e-mail to luxembourg.company.secretarial@jpmorgan.com and subsequently by regular mail to the following address:

J.P. Morgan S.E - Luxembourg Branch,
To the attention of Company Secretarial
European Bank and Business Center
6H, route de Trèves,
L-2633 Senningerberg,
Grand-Duchy of Luxembourg.

In order to be valid for the Annual General Meeting, Power of Attorney forms should be received by 18 October 2023 at 10 am (Luxembourg time). The proxy will remain in force if the Meeting, for whatever reason, is postponed.

The financial statements for the financial year ended on 30 June 2023 will be made available free of charge upon request by email to luxembourg.company.secretarial@jpmorgan.com during normal business hours.

By order of the Board.