
NOTICE OF 2023 ANNUAL GENERAL MEETING OF SHAREHOLDERS

The Annual General Meeting of shareholders of BlueBay Funds (the “**Company**”) will be held at 11.00 am (local time) on October 27, 2023 at the registered office of the Company,

The purpose of such meeting is the following agenda:

Agenda

1. To approve the annual report comprising the audited accounts of the Company for the fiscal year ended June 30, 2023 and to approve the auditors’ report thereon;
2. To approve the allocation of the Results;
3. To discharge the Directors with respect to the performance of their duties during the fiscal year ended June 30, 2023¹;
4. To note the resignation of Mr Henry Kelly as Director of the Company effective October 27th, 2023;
5. To ratify the appointment of Mrs Tracey McDermott as Director of the Company effective October 27th, 2023;
6. To elect the following persons as Directors, each to hold office until the next Annual General Meeting of shareholders and/or until his/her successor is duly elected and qualified:

William Jones, Luigi Passamonti, Nicholas Williams, Constantine Knox, Neil Sills, Tracey McDermott;

¹ The purpose of the discharge to be given by the shareholders’ meeting is to sanction the actions and decisions taken by the directors during the fiscal year ended June 30, 2023. Directors however remain liable to the Company and third parties in the event that the Company or third parties suffer a loss due to an infringement of applicable Luxembourg law and/or the Company’s articles of association. It is common practice for such resolutions to be approved by shareholders. In the event that it is not approved, the Company’s Directors may wish to communicate further with shareholder/s, for example in order to ascertain whether there is any specific reason/s for such an outcome. Additional information is available upon request to fundcosec@bluebay.com.

7. To appoint *PricewaterhouseCoopers, société cooperative* as independent statutory auditors of the Company for the forthcoming fiscal year in accordance with standard terms and conditions of the IRE²;
<https://www.bluebay.com/globalassets/documents/general-terms-and-conditions-gb.pdf>
<https://www.bluebay.com/globalassets/documents/general-terms-and-conditions-de.pdf>
<https://www.bluebay.com/globalassets/documents/general-terms-and-conditions-fr.pdf>
8. To approve the remuneration of the directors for the fiscal year ended June 30, 2023³;
9. To approve the remuneration of the Chairman for the fiscal year ended June 30, 2023.

Voting

Resolutions on the agenda of the Annual General Meeting will require no quorum and will be taken at the majority of the votes validly cast by the Shareholders present or represented at the meeting. Each Share is entitled to one vote. Shareholders may act at the meeting by way of proxy.

Voting Arrangements

Should you not be able to attend this meeting, kindly date, sign and return the enclosed form of proxy ~~by fax to (+352) 47 40 66 6503 or~~ by email to lux.cla@bbh.com and by mail by midday (noon) (local time) on October 26⁵, 2023 to the attention of **Corporate & Legal Administration, c/o Brown Brothers Harriman (Luxembourg) S.C.A., 80 Route d'Esch, L-1470 Luxembourg**.

A copy of the annual report, the auditor's report and the management report are available free of charge at the registered office of the Company. Shareholders wishing to obtain a copy are asked to contact Shareholder Services at (+352) 47 40 66 7141 or via email to bluebay.transfer.agency@bbh.com

12 October 2023 - By Order of the Board of Directors

² Please refer to IRE General Terms and Conditions. IRE ("Institute des Réviseurs d'Entreprises") refers to the institute of independent statutory auditors which general terms and conditions govern the audit function applicable in Luxembourg.

³ Constantine Knox and Neil Sills, who are also officers of the Investment Manager and Advisor, have waived their Directors' Fees. The remuneration of the Directors and the Chairman is disclosed in the annual accounts of the Company.