

ALQUITY SICAV
Société d'Investissement à Capital Variable
11, Rue Sainte-Zithe
L-2763 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg B 152 520
(the "Company")

NOTICE OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

Luxembourg 19 October 2023

Dear Shareholder,

Pursuant to Article 15 of the Articles of Association of the Company, the Annual General Meeting of Shareholders (the "Meeting") should take place at the registered office of the Company on the first Wednesday of the month of October at 11 a.m. However, the meeting to happen on 4 October 2023 at 11 a.m. was not convened because the reports of the Board of Directors and the independent auditor of the Company and the annual accounts relating to the financial year of the Company ended on 30 June 2023 had not yet been completed at the time.

It was, therefore, agreed to convene the Meeting for a later date once these were available.

As a consequence, you are hereby invited to attend the deferred Meeting which will be held at 11, rue Sainte-Zithe, L-2763 Luxembourg, Grand Duchy of Luxembourg, on 30 October 2023 at 10:00 a.m. CET with the following agenda:

Agenda of the Annual General Meeting

1. Nomination of the Chairman of the meeting.
2. Approval of the reports of the Board of Directors and the independent auditor of the Company relating to the financial year of the Company ended on 30 June 2023 (the "Financial Year").
3. Approval of the annual accounts of the Company for the Financial Year.
4. Allocation of the results relating to the Financial Year.
5. Statutory appointments:
 - a. Renewal of the appointment of Antonio Robert Thomas, Paul Robinson and Karine Hirn as directors of the Company, until the next annual general meeting of the shareholders of the Company that will approve the annual accounts for the financial year ending 30 June 2024.
 - b. Renewal of the appointment of Deloitte Luxembourg as independent auditor of the Company until the next annual general meeting of the shareholders of the Company to be held in 2024 and authorisation of the Board of Directors of the Company to agree on their terms of appointment.

- c. Granting of full discharge (quitus) to the directors in respect of their duties carried out during the Financial Year.
- d. Decision to ratify the payment to ARTAS Sarl, represented by Mr Antonio Robert Thomas in his capacity as Director of the Company - remuneration (ex VAT) of EUR 30,000.

6. Miscellaneous.

The shareholders of the Company (the "Shareholders") are advised that no quorum is required for the items of the agenda and that the decisions will be taken at the simple majority of the votes expressed at the Meeting. Each whole share is entitled to one vote.

Shareholders may vote at the meeting in person or by proxy.

If you have not already voted or if you cannot attend the meeting, we would be grateful if you could return the enclosed proxy duly signed before 29 October 2023, by email, fax or by postal mail (Attn: Ms. Lucija Devetak, East Capital Asset Management S.A., 11, rue Sainte-Zithe, L-2763 Luxembourg, email: luxembourg@eastcapital.com, telefax n. +352 26 684 717).

In order to allow East Capital Asset Management S.A., in its capacity as domiciliary agent, to ensure correlation between the proxies received and the Company's register of Shareholders, Shareholders taking part in the meetings represented by proxies are requested to return the latter with a copy of their ID Card / passport in force or an updated list of the authorised signatures, in the case Shareholder(s) act on behalf of a corporation. Lack of compliance with this requirement will render impossible the Shareholder(s)'s identification, East Capital Asset Management S.A. being thus instructed by the Board of Directors of the Company to not take into consideration the relevant proxy for the purpose of the meetings.

The financial statements for the accounting year ended 30 June 2023 will be made available free of charge at the registered office of the Company.

If you want to participate to the meetings, we would be grateful, if you could inform us of your intention at least 72 hours before the date of the meetings.

Yours faithfully,

On behalf of the Board of Directors

East Capital Asset Management S.A.

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PROXY FORM

I/We the undersigned, _____ (Name in block letters) being the holder of _____ (number) shares of the sub-fund _____ hereby appoint _____

or failing whom the Chairman of the Meeting as proxy, with full power of substitution, to represent me/us at the annual general meeting of the shareholders of Alquity SICAV (the "Company") to be held at the registered office of the Company on 30 October 2023 at 10:00 a.m. CET or any other date on which such meeting may be duly reconvened thereafter for the same purpose and with the same agenda and in our name and on our behalf to act and vote on the matters set out in the following agenda:

1. Nomination of the Chairman of the meeting.
2. Approval of the reports of the Board of Directors and the independent auditor of the Company relating to the financial year of the Company ended on 30 June 2023 (the "Financial Year").
3. Approval of the annual accounts of the Company for the Financial Year.
4. Allocation of the results relating to the Financial Year.
5. Statutory appointments:
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 - c. Granting of full discharge (quitus) to the directors in respect of their duties carried out during the Financial Year.
 - d. Decision to ratify the payment to ARTAS Sarl, represented by Mr Antonio Robert Thomas in his capacity as Director of the Company - remuneration (ex VAT) of EUR 30,000.
6. Miscellaneous.

I/we instruct my/our proxy to vote as follows on these resolutions:

Resolution 1: For Against Abstain

Resolution 2: For Against Abstain

Resolution 3: For Against Abstain

Resolution 4: For Against Abstain

Resolution 5 a: For Against Abstain

Resolution 5 b: For Against Abstain

Resolution 5 c: For Against Abstain

Resolution 5 d: For Against Abstain

Resolution 6: For Against Abstain

I/We hereby give and grant unto the said proxy full power and authorisation to do and perform all and everything necessary or incidental to the exercise of the powers herein specified as might have been done or performed by me/us if I/we were personally present and I/we hereby undertake to ratify and confirm all that said proxy shall lawfully do or cause to be done by virtue hereof.

Failing any specific instruction, the vote will be considered as void.

DATE and PLACE: in _____ on _____

NAME: _____

Signature