

BNY MELLON GLOBAL FUNDS, PLC

The information in this notice is important and requires your immediate attention. If you are in doubt as to the action you should take you should seek advice from your stockbroker, bank manager, solicitor, tax adviser, accountant or other independent financial adviser. The Directors of BNY Mellon Global Funds, plc (BNY MGF) accept full responsibility for the accuracy of the contents of this notice as of the date hereof. For Shareholders other than Hong Kong Shareholders, unless otherwise indicated, capitalised terms bear the meaning attributed to them in the prospectus dated 13 October 2023 (the Prospectus). For Hong Kong Shareholders, unless otherwise indicated, capitalised terms bear the meaning attributed to them in the latest Hong Kong prospectus of BNY MGF which comprises the Hong Kong Covering Document dated October 2023 and the Hong Kong Extract Prospectus dated October 2023 which is an extract of the Prospectus (collectively, the Hong Kong Prospectus, and together with the Prospectus, the Offering Documents).

Dear Shareholder,

Updates affecting the BNY Mellon Global Equity Income Fund (the Fund)

We are writing to notify you, an investor in the Fund, that we will be making certain updates to the investment policy and strategy with effect from 24 November 2023.

This notice is important and requires your attention but does not require you to take any action.

Updates to the investment policy and strategy

The investment policy and strategy detailed in the Fund supplement will be updated to describe how the Investment Manager's (Newton Investment Management Limited) environmental, social and governance (**ESG**) criteria will be applied to investments. Following these updates, the Fund will be classified as an Article 8 fund under the EU's Sustainable Finance Disclosure Regulation (**SFDR**).

At this time, we do not consider securities lending to be compatible with the updated investment approach of the Fund therefore, with effect from 24 November 2023, the Fund will no longer engage in these activities and will forego any income which could be gained from doing so.

In following an ESG investment approach, the Investment Manager will consider factors other than financial performance as part of its investment process. This carries the risk that the Fund's performance may differ from its historic profile and from similar funds that do not feature an ESG investment approach.

Notwithstanding the updates set out above:

- (a) there will be no change to the investment objective of the Fund;
- (b) there will be no material change to the way the Fund is managed, and the Fund's investments are not intended or expected to change significantly (i.e. there will be no material changes to the portfolio of the Fund);
- (c) there will be no material change or increase in the overall risk profile of the Fund; and
- (d) there will be no material adverse impact on Shareholders' rights or interests (including changes that may limit Shareholders' ability in exercising their rights).

What action is required?

No action is required.

Directors: Greg Brisk (British), Claire Cawley (Irish), Sarah Cox (British),
David Dillon (Irish), Mark Flaherty (Irish), Caylie Stallard (New Zealander), Sandeep Sumal (British)
One Dockland Central, Guild Street, IFSC, Dublin 1, D01E4X0, Ireland

Shareholders who do not wish to remain invested after these updates take effect may redeem their shares, free of charge, in accordance with the procedures set out in the Prospectus up to 12:00 noon (Dublin Time) i.e. 8:00 pm (Hong Kong Time) on 22 November 2023.

Timing

The updates to the Fund, as set out above, will take effect from 24 November 2023. An updated supplement for the Fund will be published on or after this date to reflect the updates and will be available at <https://www.bnymellonim.com/>¹

For Shareholders other than Hong Kong Shareholders, should you have any queries regarding these updates, please contact client services on +353 1 448 5036 or your usual client services contact.

Additional important information for Hong Kong Shareholders

While the Fund will be classified as an Article 8 fund under SFDR, the Fund is not aiming to incorporate ESG factors as its key investment focus and as such, does not constitute an ESG fund pursuant to the circular to management companies of SFC-authorized unit trusts and mutual funds - ESG funds issued by the SFC on 29 June 2021.

An updated Hong Kong Prospectus and product key facts statement (the **KFS**) for the Fund will be published on or after October 2023 and will be available at <https://www.bnymellonim.com/>¹.

Copies of these documents can also be obtained, free of charge, from the offices of the Hong Kong Representative (HSBC Institutional Trust Services (Asia) Limited, 2/F Tower 2 & 3 HSBC Centre, 1 Sham Mong Road, Kowloon, Hong Kong) during usual business hours on any business day in Hong Kong.

Should you have any queries regarding these updates, please contact your usual client services contact or Cindy Ting of the Hong Kong Representative on +852 3663 5446 during normal business hours, or in writing to the above address.

Yours faithfully

Caylie Stallard

For and on behalf of

BNY Mellon Global Funds, plc

¹ This website has not been reviewed by the Securities and Futures Commission of Hong Kong (the **SFC**).

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