

**Amundi Index Solutions**  
*Société d'Investissement à Capital Variable*  
Registered office: 5, Allée Scheffer,  
L-2520 Luxembourg - Grand Duchy of Luxembourg  
R.C.S. Luxembourg B 206810

(the “**Company**”)

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**CONVENING NOTICE TO THE EXTRAORDINARY GENERAL MEETING  
OF SHAREHOLDERS OF THE COMPANY**

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Luxembourg, November 15, 2023

Dear Shareholder,

The board of directors of the Company (the “**Board**”) has the pleasure of inviting you to an extraordinary general meeting of shareholders (the “**Meeting**”) to be held on **November 29, 2023 at 2 p.m.** (Luxembourg time) at 2, Place de l'Hôtel de Ville, L-9087 Ettelbruck, Grand-Duchy of Luxembourg to deliberate and vote on an amendment to the articles of incorporation of the Company (the “**Articles**”) as described in the following agenda (the “**Agenda**”):

**AGENDA**

1. Amendments to article 5 of the articles of incorporation of the Company to (i) allow for the issuance of fractions of shares without any limitations in terms of number of decimals and (ii) allow for the creation of Sub-Funds and/or Shares for an unlimited or limited duration.
2. Amendments to article 6 of the articles of incorporation of the Company to harmonize the use of defined terms.
3. Amendments to article 28 of the articles of incorporation of the Company to clarify the conditions under which Sub-Funds and/or Classes can be liquidated by the board of directors of the Company.

**QUORUM AND VOTING REQUIREMENTS**

In accordance with the Articles and the law of 10 August 1915 on commercial companies, a quorum of at least fifty per cent (50%) of the shares issued must be represented at the Meeting to decide on the matters of the Agenda and a majority of two-thirds (2/3) of the votes validly cast is required to adopt a resolution on such matters.

If the abovementioned quorum is not reached at the first call of the Meeting, the Board will reconvene the Meeting with the same Agenda. At such second call of the Meeting, no quorum will be required but the above majority requirement will remain unchanged.

**RECORD DATE**

The quorum and the majority at the Meeting will be determined according to the shares issued by the Company and outstanding at midnight (Luxembourg time) on the fifth Luxembourg business day prior to the Meeting (the “**Record Date**”). The rights of a shareholder to attend and vote at the Meeting are determined in accordance with the shares held by such shareholder at the Record Date.

## **VOTING ARRANGEMENTS**

If you cannot attend in person, you can be represented by any person of your convenience by signing the attached proxy form in Appendix 1 and return it by email at [proxies-Luxembourg@amundi.com](mailto:proxies-Luxembourg@amundi.com), by fax at: +352/26 86 80 99 or by mail, Attn: Amundi Luxembourg, Legal department, 5 Allée Scheffer, L-2520 Luxembourg.

**If you wish to attend the EGM in person, please communicate your intention to us at the latest two business days before the Meeting.**

**If you cannot attend the EGM, please return to us, as mentioned in the proxy form, the relevant form of proxy duly dated, signed and completed. The form of proxy must be received by the Company at the latest two business days before the Meeting.**

**If you are not the Registered Shareholder and hold shares in the Company through a financial intermediary:** If you wish to take any action in respect of this notice or have any queries, please direct these to the financial broker or intermediary through whom you purchased your shares. Please ensure that your instructions (if any) are forwarded in good time to your financial broker or intermediary so that they can make the necessary arrangements to ensure that the proxy forms are received by the Company within the required timeframe.

A copy of the updated Articles is available for inspection and can be obtained free of charge at the registered office of the Company.

Yours sincerely,

**The Board**

## Appendix 1: Proxy Form