

Information to the shareholders

CS Investment Funds 2

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,
L-2180 Luxembourg
R.C.S. Luxembourg B 124019

(the "**Company**")

- I. Notice is hereby given to the shareholders of the Company that the board of directors of the Company (the "**Board of Directors**") has decided to slightly amend the prospectus of the Company (the "**Prospectus**") in order to add more details in Chapter 1 "**Information for Prospective Investors**" regarding the key information document.
- II. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 4, "**Investment Policy**" of the Prospectus in order to further clarify the ESG exclusions under the CSAM Sustainable Investing Policy.
- III. Notice is further given to the shareholders of the Company that the Board of Directors has decided to introduce certain redemption conditions and restraints in Chapter 5, "**Investment in CS Investment Funds 2**".
- IV. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 7 "**Risk Factors**" and more specifically the section "Investments in India" in order to reflect recent changes in Indian regulations with regards to the beneficial ownership in investment funds.
- V. Notice is further given to the shareholders of the Company that Chapter 8. "**Net Asset Value**" of the Prospectus has been updated to clarify and reflect the organisational set-up of the Swing Pricing Committee ("**SPC**"), established by the board of directors of the Management Company to ensure proper governance and administration of the swing pricing process. The amendment also includes the role and duties of the SPC.
- VI. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 9. "**Expenses and Taxes**" and more specifically section ii. "Expenses" of the Prospectus in order to clarify the expenses incurred.
- VII. In addition, notice is given to the shareholders of the Company that the Board of Directors has decided to add a new provision in Chapter 12 "**Lifetime, Liquidation and Merger**" titled "Dissolution of a Subfund - FX Hedging transactions" which specifies the conditions under which foreign exchange transactions may be ceased or suspended in the context of a subfund's dissolution and liquidation as well as a new provision titled "Dissolution of a Share Class" regarding the dissolution of a Share Class and applicability of the single swing pricing mechanism.
- VIII. Notice is further given to the shareholders of the Company that the Board of Directors has decided to update Chapter 16 "**Investment Manager and Sub-Investment Manager**" to reflect that the Investment Manager may only appoint affiliates within the UBS Group as sub-investment managers and to remove the statement that the names of the sub-investment managers are indicated in the Prospectus.
- IX. Notice is further given to the shareholders of the Company that the Board of Directors has decided to add a new Data Protection Notice in Chapter 20 "**Data Protection Policy**".

- X. Notice is further given to the shareholders of the Company that the Board of Directors has decided to update Chapter 22 "**Main Parties**" updated to reflect the current composition of the Board of Directors of the Company.
- XI. Notice is further given to the shareholders of Credit Suisse (Lux) Commodity Allocation Fund that the Board of Directors has decided to slightly amend Chapter 23. "**Subfunds**" and more specifically the section "Investment Principles" to update the wording with regards to ancillary liquid assets.
- XII. Notice is further given to the shareholders of Credit Suisse (Lux) Environmental Impact Equity Fund that the Board of Directors has decided to slightly amend Chapter 23. "**Subfunds**" and more specifically the section "Investment Principles", adding more details regarding small and mid-cap investments, and deleting mentions to measurability of the environmental impact of investments, as this is detailed in the pre-contractual disclosure annex of Credit Suisse (Lux) Environmental Impact Equity Fund
- XIII. Notice is also given to the shareholders of Credit Suisse (Lux) European Dividend Plus Equity Fund and Credit Suisse (Lux) Global Dividend Plus Equity Fund (for the purpose of this section the "Subfunds") that the Board of Directors has decided to amend the names of the Subfunds respectively to Credit Suisse (Lux) European Quality Dividend Equity Fund and Credit Suisse (Lux) Global Quality Dividend Equity Fund. Concomitantly, the Subfunds will also cease to use the covered call strategy.
- XIV. Notice is also given to the shareholders of Credit Suisse (Lux) Eurozone Quality Growth Equity Fund that the Board of Directors has decided to amend more specifically the sections "Investment Objective" and "Investment Principles" respectively to the benchmark used and the covered call strategy.
- XV. Notice is further given to the shareholders of Credit Suisse Investment Partners (Lux) Global Balanced Convertible Bond Fund (for the purpose of this section the "Subfunds") that the Board of Directors has decided to slightly amend Chapter 23. "**Subfunds**" and more specifically the sections "Investment Principles" and "Risk Information" to indicate that the Subfund will no longer invest in contingent capital instruments.
- XVI. Notice is further given to the shareholders of Credit Suisse (Lux) Small and Mid Cap Alpha Long/Short Fund that the Board of Directors has decided to slightly amend Chapter 23. "**Subfunds**" and more specifically the section "Subscription, Redemption and Conversion of Shares – Net Asset Value" to cancel the subscription notice period of five days for all the share classes of the Subfund and to reduce the redemption period from ten (10) to five (5) days.
- XVII. Notice is further given to the shareholders of Credit Suisse (Lux) Small and Mid Cap Germany Equity Fund that the Board of Directors has decided to slightly amend Chapter 23. "**Subfunds**" and more specifically the section "Description of the Underlying Index" to update the details of the benchmark used.
- XVIII. Notice is also given to the shareholders of Credit Suisse (Lux) Systematic Index Fund Yield CHF, Credit Suisse (Lux) Systematic Index Fund Balanced CHF and Credit Suisse (Lux) Systematic Index Fund Growth CHF (for the purpose of this section the "Subfunds") that the Board of Directors has decided to amend the section "Asset Allocation" to adapt the asset allocation ranges for the Subfunds in relation to 'equities and equity related securities' as follows:

Subfunds	Old asset allocation range	New asset allocation range
Credit Suisse (Lux) Systematic Index Fund Balanced CHF	30-60%	30-65%
Credit Suisse (Lux) Systematic Index Fund Growth CHF	50-80%	50-90%
Credit Suisse (Lux) Systematic Index Fund Yield CHF	15-35%	15-40%

- XIX. Notice is also given to the shareholders of Credit Suisse (Lux) Eurozone Quality Growth Equity Fund, Credit Suisse (Lux) Small and Mid Cap Alpha Long/Short Fund, Credit Suisse (Lux) Small and Mid Cap Germany Equity Fund, Credit Suisse (Lux) Small Cap Switzerland Equity Fund, and Credit Suisse Investment Partners (Lux) Global Balanced Convertible Bond Fund (for the purpose of this section the "Subfunds") that the Board of Directors has decided to amend Chapter 23. "**Subfunds**" and more specifically the section "Investment Objective" in order to update the degree of freedom the Investment Manager has in respect to the benchmark.

- XX.** Notice is further given to the shareholders of Credit Suisse (Lux) Digital Health Equity Fund, Credit Suisse (Lux) Edutainment Equity Fund, Credit Suisse (Lux) Energy Evolution Equity Fund, Credit Suisse (Lux) Environmental Impact Equity Fund, Credit Suisse (Lux) European Entrepreneur Equity Fund, Credit Suisse (Lux) Eurozone Quality Growth Equity Fund, Credit Suisse Investment Partners (Lux) Global Balanced Convertible Bond Fund, Credit Suisse (Lux) Global Value Equity Fund, Credit Suisse (Lux) Infrastructure Equity Fund, Credit Suisse (Lux) Robotics Equity Fund, Credit Suisse (Lux) Security Equity Fund and Credit Suisse (Lux) Thematic Opportunities Equity Fund (for the purpose of this section the "Subfunds") that the Board of Directors has decided to amend Chapter 23, "**Subfunds**" to add a new definition of "developed countries" in the "Risk Information" section of each Subfund's special section.
- XXI.** Notice is also given to the shareholders of Credit Suisse (Lux) Digital Health Equity Fund, Credit Suisse (Lux) Energy Evolution Equity Fund, Credit Suisse (Lux) European Quality Dividend Equity Fund (formerly Credit Suisse (Lux) European Dividend Plus Equity Fund), Credit Suisse (Lux) European Entrepreneur Equity Fund, Credit Suisse (Lux) Eurozone Quality Growth Equity Fund, Credit Suisse (Lux) Global Quality Dividend Equity Fund (formerly Credit Suisse (Lux) Global Dividend Plus Equity Fund), Credit Suisse (Lux) Infrastructure Equity Fund, Credit Suisse (Lux) Robotics Equity Fund, Credit Suisse (Lux) Security Equity Fund, Credit Suisse (Lux) Small and Mid Cap Alpha Long/Short Fund, Credit Suisse (Lux) Small and Mid Cap Germany Equity, Credit Suisse (Lux) Small Cap Switzerland Equity Fund and Credit Suisse (Lux) Thematic Opportunities Equity Fund that the Board of Directors has decided to amend Chapter 24, "**SFDR Annex**" to clarify the promotion of environmental and social characteristics, the sustainability indicators, the investment strategy, as well as the binding elements thereof.
- XXII.** Notice is also given to the shareholders of Credit Suisse (Lux) Edutainment Equity Fund and Credit Suisse (Lux) Environmental Impact Equity Fund, that Board of Directors has decided to amend Chapter 24, "**SFDR Annex**" to clarify the binding elements of the investment strategy.
- XXIII.** Notice is finally given to the shareholders of Credit Suisse Investment Partners (Lux) Global Balanced Convertible Bond Fund that the Board of Directors has decided to amend Chapter 24, "**SFDR Annex**" to clarify the level of promotion of investments with a positive or neutral Fixed Income ESG signal.

Capitalised terms used in this notice but not defined herein shall have the meaning ascribed to them in the Prospectus dated May 2023 and the Company's articles of incorporation dated 20 September 2018.

Shareholders who do not agree with the changes listed above under points III, IV, VI, VII, XI, XII, XIII, XIV, XV, XVI, XVIII or XIX may redeem their shares free of charge until 22 January 2024, before the relevant cut-off time. These changes enter into effect on 23 January 2024.

Shareholders of the Company may obtain the Prospectus, the PRIIPS KID, the latest annual and semi-annual reports and copies of the Articles of Incorporation free of charge from the registered office of the Company or on the internet at www.credit-suisse.com.

Luxembourg, 22 December 2023

The Board of Directors