

LOMBARD ODIER FUNDS

Société anonyme
Société d'investissement à capital variable
(the “Company”)

CONVENING NOTICE TO THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY

Luxembourg, 24 January 2024

Dear Shareholder,

The board of directors of the Company (collectively, the “Board of Directors” and each, a “Director”) hereby invites you to attend the annual general meeting of shareholders of the Company which will be held at the registered office of the Company on **16 February 2024 at 11:00 a.m. (Luxembourg time)** (the “Meeting”), to deliberate and vote on the following agenda:

| <u>AGENDA</u> | |
|---------------|--|
| 1. | Acknowledgement of the reports of the Board of Directors and the independent auditor of the Company for the financial year ended 30 September 2023 (the “Reports”). |
| 2. | Approval of the financial statements of the Company for the financial year ended 30 September 2023 (the “Accounts”) and allotment of results as the case maybe. |
| 3. | Ratification of the payments of dividends made during the year ended 30 September 2023. |
| 4. | Remuneration of the Directors. |
| 5. | Discharge to the Directors of the Company in respect of the carrying out of their duties for the financial year ended 30 September 2023. |
| 6. | Discharge to the independent auditor of the Company in respect of the carrying out of its duties for the financial year ended 30 September 2023. |
| 7. | Statutory election of Directors: <ul style="list-style-type: none"> • Re-election of Mrs. Denise Voss (Chairperson), Mr. Jacques Elvinger, Mr. Alexandre Meyer, Mr. Jan Straatman and Mr. Yvar Mentha as Directors of the Company until the next annual general meeting to be held in 2025. |
| 8. | Re-election of PricewaterhouseCoopers, société coopérative, as independent auditor of the Company until the next annual general meeting to be held in 2025. |
| 9. | Miscellaneous. |

Shareholders are advised that no quorum for the items of the Agenda is required and that the decisions will be taken at the majority vote of the shares present or represented at the Meeting. Each share is entitled to one vote.

The voting rights of the shareholders shall be determined by reference to the shares held by them as evidenced in the shareholders' register five (5) calendar days at midnight (Luxembourg time) before the Meeting.

The prospectus, the Key Information Document (the "KID") if applicable, the articles of incorporation, the most recent annual and semi-annual reports of the Company are available free of charge at the registered office of the Company and/or can be sent to you free of charge upon request.

Should you wish to participate to the Meeting we would be grateful if you could notify the Company of your intention at least two (2) business days prior to the Meeting.

Should you be unable to attend the Meeting, we would therefore be grateful if you could return the enclosed proxy form, duly signed, together with a copy of your ID Card/passport in force or an updated list of authorised signatures if you are acting on behalf of a corporation.

Please first proceed by telefax (no. +352 27 78 10 01), then by mail to the attention of Mrs. Gaëlle Thiébaud, Lombard Odier Funds (Europe) S.A., 291, route d'Arlon, L - 1150 Luxembourg, so as to be received no later than midnight (Luxembourg time) on 12 February 2024. Any proxies received thereafter may not be taken into account.

Yours faithfully,

The Board of Directors

PROXY FORM

LOMBARD ODIER FUNDS

*Société anonyme -
Société d'investissement à capital variable
(the "Company")*

I/We the undersigned _____, herewith give proxy for _____⁽¹⁾ shares that I/we hold in the Company, to _____⁽²⁾ (the "Attorney") or, failing whom, the Chairman of the annual general meeting of shareholders of the Company (the "Meeting"), with full power of substitution, to represent me/us at the Meeting to be held at the registered office of the Company in Luxembourg on **16 February 2024 at 11:00 a.m. (Luxembourg time)**, and/or at any postponed or adjourned meeting held for the same purpose and with the same agenda, to act and vote in my/our name and on my/our behalf on the matters set out in the below agenda.

| | <u>AGENDA</u> | <i>For*</i> | <i>Against*</i> | <i>Abstain*</i> |
|----|--|--------------------------|--------------------------|--------------------------|
| 1. | Acknowledgement of the reports of the Board of Directors and the independent auditor of the Company for the financial year ended 30 September 2023 (the "Reports"). | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. | Approval of the financial statements of the Company for the financial year ended 30 September 2023 (the "Accounts") and allotment of results as the case maybe. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. | Ratification of the payments of dividends made during the year ended 30 September 2023. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. | Remuneration of the Directors. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. | Discharge to the Directors of the Company in respect of the carrying out of their duties for the financial year ended 30 September 2023. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. | Discharge to the independent auditor of the Company in respect of the carrying out of its duties for the financial year ended 30 September 2023. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. | Statutory election of Directors: <ul style="list-style-type: none"> • Re-election of Mrs. Denise Voss (Chairperson), Mr. Jacques Elvinger, Mr. Alexandre Meyer, Mr. Jan Straatman and Mr. Yvar Mentha as Directors of the Company until the next annual general meeting to be held in 2025. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

LOMBARD ODIER

INVESTMENT MANAGERS

| | <u>AGENDA</u> | <i>For*</i> | <i>Against*</i> | <i>Abstain*</i> |
|----|---|--------------------------|--------------------------|--------------------------|
| 8. | Re-election of PricewaterhouseCoopers, société coopérative, as independent auditor of the Company until the next annual general meeting to be held in 2025. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. | Miscellaneous. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

*Please tick the appropriate box in consideration of how you wish to vote on the resolutions of the agenda. Voting forms which show neither a vote (in favor or against the proposed resolutions) nor an abstention on the proposed resolution shall be void.

I/We am/are aware that no quorum is needed for the Meeting to pass a valid resolution and that resolutions will be passed by a simple majority of the shares present or represented at the Meeting.

I/We hereby further authorise the Attorney/Chairman of the Meeting to approve, reject, add or modify any item on the agenda in my/our name and give full power and authorisation to the Attorney/Chairman of the Meeting to sign all documents or perform all acts necessary or useful in connection with or in respect of the performance of this power of attorney even if not specifically indicated herewith. I/We undertake to ratify and confirm such acts and signatures should such need arise.

I/We undertake to fully indemnify the Attorney/Chairman of the Meeting against all claims, losses, costs, expenses, damages or liability which the Attorney/Chairman sustains or incurs as a result of any action taken by him/her in good faith pursuant to this power of attorney, including any costs incurred in enforcing this power of attorney.

Deposit of a completed proxy form will not preclude a shareholder from attending the Meeting and voting in person.

Unless revoked, the proxy form shall remain valid for any postponed or adjourned meeting held for the same purpose and with the same agenda. Shareholders who wish to vote at this postponed or adjourned meeting and who have not previously returned a proxy form may complete and return this proxy form in accordance with the instructions herein.

This power of attorney is governed by and shall be construed in accordance with the laws of the Grand Duchy of Luxembourg. The courts of the district of the city of Luxembourg shall have exclusive jurisdiction to hear any dispute or controversy arising out of or in connection with this power of attorney.

Notes

⁽¹⁾ If the number of shares is not specified in this proxy, this proxy will be assumed to be valid for all the shares held by the undersigned as per the register of shareholders five (5) calendar days at midnight (Luxembourg time) before the Meeting.

⁽²⁾ Shareholders entitled to attend and vote at the Meeting may appoint a proxy of their own choice. If such an appointment is made, the name of the proxy (who need not be shareholder of the Company) must be indicated in the dedicated space above. If no name is mentioned in this form, or should the designated proxy not attend the Meeting in person, the Chairman shall be entitled to vote as proxy.



LOMBARD ODIER
INVESTMENT MANAGERS

Made in _____ on _____.

(Signature)

(Name and Title)

Please enclose a copy of your ID Card / passport in force or an updated list of authorised signatures.