

**MULTI UNITS LUXEMBOURG**  
Société d'investissement à capital variable  
Registered Office: 9, rue de Bitbourg – Grand-Duché de Luxembourg  
L-1273 Luxembourg  
RCS Luxembourg B 115 129  
(the "**Company**")

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**CONVENING NOTICE TO THE EXTRAORDINARY GENERAL MEETING  
OF SHAREHOLDERS OF THE COMPANY**

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Luxembourg, 29 March 2024

Dear Shareholder,

The board of directors of the Company has the pleasure of inviting you to an extraordinary general meeting of shareholders (the "**Meeting**") to be held on 30 April 2024 at 2:00 p.m. (Luxembourg time) at 2 Place de l'Hôtel de Ville, L-9087 Ettelbruck, Grand Duchy of Luxembourg to deliberate and vote on an amendment to the articles of incorporation of the Company (the "**Articles**") as described in the following agenda (the "**Agenda**"):

**AGENDA**

1. Amendment to article 4 of the Articles to allow the board of directors of the Company (the "**Board**") to transfer the registered office of the Company to any municipality in the Grand Duchy of Luxembourg and to amend the Articles accordingly.
2. Amendment to article 7 of the Articles to (i) specify that sub-funds (the "**Sub-Funds**") may be created for an unlimited or limited duration and (ii) specify the framework applicable to Sub-Funds created for a limited period of time.
3. Amendment to article 8 of the Articles to specify that classes of Shares (the "**Classes**") may be created for an unlimited or limited duration.
4. Amendment to article 9 of the Articles to (i) withdraw the possibility for the Company to issue shares in bearer form, (ii) delete any reference to bearer shares or to the owners of bearer shares, (iii) delete the ability for the Company to deem that the address of a shareholder of the Company (the "**Shareholder**") who has not indicated any address is at the registered office of the Company and (iv) delete some reference to share certificate(s).
5. Amendment to article 11 of the Articles to (i) delete the definition of "U.S. Person" and (ii) refer instead to the definition of "U.S. person" in the Prospectus for more flexibility.
6. Amendment to article 12 of the Articles to specify that the Board is entitled to make discounts to reflect the true value of any cash on hand, or on deposit bills and demand notes and accounts receivable, prepaid expenses, cash dividends and interests.
7. Amendment to article 13 of the Articles to (i) add the possibility for the Board to postpone the acceptance of any subscription in whole or in part, (ii) clarify the possibility for the Board to satisfy redemption requests in whole or in part in kind, (iii) allow the Board to compulsorily redeem or convert Classes in certain circumstances, (iv) clarify that redemption requests may, where required by law or regulation, be subject to a special audit report by the approved statutory auditor of the Company and (v) clarify that the costs for redemptions in kind, when requested by the Shareholders, will not be borne by the Company except in certain circumstances.

8. Amendment to article 15 of the Articles to (i) allow the Board to convene the general meeting of the Shareholders at any time and (ii) to compel the Board to convene the general meeting of the Shareholders upon the written request of Shareholders representing at least ten percent (10%) of the Share capital.
9. Amendment to article 16 of the Articles to clarify the conditions under which the general meeting of Shareholders shall be held.
10. Amendment to article 18 of the Articles to (i) add the possibility for one person to represent several or all Shareholders during a general meeting of Shareholders of the Company, (ii) provide that an attendance list must be kept at all general meetings of the Shareholders, (iii) specify the conditions under which the Board is authorized to suspend a Shareholder's voting rights, (iv) clarify that a Shareholder is allowed not to exercise its voting rights temporarily or permanently, (v) add the possibility for Shareholders to submit questions to the Board under certain conditions and (vi) specify the conditions under which the Board may adjourn a general meeting of the Shareholders of the Company.
11. Amendment to article 19 of the Articles to clarify the requirements under which a general meeting of the Shareholders of the Company shall be convened.
12. Amendment to article 21 of the Articles to clarify the duration of the functions of the Company's directors (the "**Directors**") and the power of the general meeting of Shareholders in this respect.
13. Amendment to article 22 of the Articles to provide that the Board may choose a chairman and create one or several committees.
14. Amendment to article 23 of the Articles to reflect that the appointment of a chairman of the Board is optional.
15. Amendment to article 24 of the Articles to extend the scope of persons who can validly sign the minutes of any meeting of the Board.
16. Amendment to article 25 of the Articles to extend the scope of persons whose signatures can bind the Company vis-à-vis third persons.
17. Amendment to article 26 of the Articles to clarify that the Board may decide to invest up to one hundred per cent of the total net assets of each Sub-Fund of the Company in different transferable securities and money market instruments in accordance with the principle of risk spreading.
18. Amendment to article 27 of the Articles to clarify the rules applicable to conflicts of interest for Directors.
19. Amendment to article 31 of the Articles to modify the date of the first and the last day of the accounting year of the Company (the "**Accounting Year**") which shall begin on October 1<sup>st</sup> in each year and shall end on September 30<sup>th</sup> the next year.
20. Amendment to article 32 of the Articles to remove the possibility for unclaimed declared dividends to lapse and revert to the relevant Sub-Fund or Class, following the withdrawal of the possibility for the Company to issue bearer shares.
21. Amendment to article 34 of the Articles to clarify the conditions under which Sub-Funds and/or Classes can be liquidated by the Board.
22. Amendment to article 36 of the Articles to add the possibility for the Board to divide Classes of Shares.
23. Amendment to article 37 of the Articles to simplify the framework under which Classes can be subject to an amalgamation.

24. General amendment of the Articles to correct typographical errors and to align with the definitions across various articles of the Articles.

## **QUORUM AND VOTING REQUIREMENTS**

In accordance with the Articles and the law of 10 August 1915 on commercial companies, a quorum of at least fifty per cent (50%) of the shares issued must be present or represented at the Meeting to decide on the matters of the Agenda and a majority of two-thirds (2/3) of the votes validly cast is required to adopt a resolution on such matters.

If the abovementioned quorum is not reached at the first call of the Meeting, the Board will reconvene the Meeting with the same Agenda. At such second call of the Meeting, no quorum will be required but the above majority requirement will remain unchanged.

## **RECORD DATE**

The quorum and the majority at the Meeting will be determined according to the shares issued by the Company and outstanding at midnight (Luxembourg time) on the fifth Luxembourg business day prior to the Meeting (the “**Record Date**”). The rights of a Shareholder to attend and vote at the Meeting are determined in accordance with the shares held by such Shareholder at the Record Date.

## **VOTING ARRANGEMENTS**

1) Shareholders that hold shares of the Company through a financial intermediary and wishing to participate to the Meeting, are invited to:

- Submit their voting instructions to the relevant ICSD or ICSD participant (e.g., a local central securities depository, a broker or nominee) within the time period specified by the relevant ICSD or ICSD participant for onward transmission to Société Générale Luxembourg in a timely manner;
- if invested in a Sub-Fund through a broker/dealer/other intermediary, contact such entity to provide voting instructions.

**Please note that certain Shareholders may not be able to exercise their voting rights if the broker/dealer/other intermediary holds the shares in the Company in its own name for the account of such Shareholders.**

2) Registered Shareholders wishing to participate to the Meeting and to exercise their voting right are invited to return the enclosed proxy form duly completed and signed by e-mail to Arendt Services S.A. (Attn: [ASLyxor@arendtservices.com](mailto:ASLyxor@arendtservices.com)) by 26 April 2024 at 6 p.m. (Luxembourg time) at the latest.

**If you wish to attend the EGM in person, please communicate your intention to us at the latest two business days before the Meeting.**

A copy of the updated Articles is available for inspection and can be obtained free of charge at the registered office of the Company.

Yours sincerely,

**The Board**

## Appendix 1: Proxy Form