

To be published in the Tageblatt and in the Börsen-Zeitung:

Deka-ConvergenceAktien

Deka International S.A., Luxembourg, as the **Management Company** of the existing mutual fund (*fonds commun de placement*) "**Deka-ConvergenceAktien**" (the "**Fund**"), established pursuant to Part I of the Luxembourg Law of 17 December 2010 on Undertakings for Collective Investment, has, with effect from 1 March 2022, 12.00 pm (valuation date 2 March 2022) and with the consent of DekaBank Deutsche Girozentrale, Frankfurt am Main, Luxembourg branch as its custodian, made the decision to suspend unit redemptions and to cease the issue of units and the calculation of the unit value (net asset value).

In view of the ongoing Russia–Ukraine war, the decisions to cease calculating the unit value and issuing units and to suspend unit redemptions remain in force.

The Management Company has carefully reviewed (i) potential additional measures to preserve the remaining value of the Fund (including the potential future value of the illiquid assets) and (ii) the options open to it for reopening the Fund for subscriptions and redemptions, in the interest of all investors.

Given the background outlined above, the Management Company has made the decision to restructure the Fund by splitting it into two separate funds, pursuant to Article 10 of the Special Regulation for the Fund, taking into consideration investor interests.

The illiquid and non-tradable assets will remain in the Fund and with effect from 2 September 2024 the liquid assets will be transferred (the "**Split**") into a new fund, "**Deka-ConvergenceAktien II**" (the "**Receiving Fund**"). Until the liquid assets of Deka-ConvergenceAktien are split and spun off to Deka-ConvergenceAktien II, the legal and contractual investment limits within the Fund will be observed.

Furthermore, the Management Company has decided to liquidate the Fund at the point when the Split is effected. The Management Company, represented by Katrin Billen and Martin Köhler, will act as liquidator of the Fund.

After the splitting and transfer of the liquid assets on 2 September 2024, Deka-ConvergenceAktien will be placed "in liquidation". As part of the preparations for splitting and transferring the liquid assets, there may be temporary deviations from the investment policy and contractual limits set out in the sales prospectus. This will not affect the statutory limits. This process will be carried out exclusively in the investors' interest.

Investors will be informed in a separate letter of all necessary particulars regarding splitting and liquidation. Investors may contact the Management Company at any time if they have any questions regarding these processes.

The sales documentation for the Receiving Fund will be available upon request at the registered office of the Management Company at 6, rue Lou Hemmer, 1748 Luxembourg-Findel, Luxembourg, at DekaBank Deutsche Girozentrale, Mainzer Landstrasse 16, 60325 Frankfurt am Main, Germany, and on the website: www.deka.de.

Luxembourg, July 2024

Deka International S.A.
Board of Management