

To be published in the Tageblatt and in the Börsen-Zeitung:

Deka-ConvergenceAktien

Deka International S.A., Luxembourg, as the Management Company of "Deka-ConvergenceAktien" (the "Fund"), an investment fund pursuant to Part I of the Luxembourg Law of 17 December 2010 on undertakings for collective investment (*fonds commun de placement*), has, with the consent of DekaBank Deutsche Girozentrale, Frankfurt am Main, Luxembourg Branch as its Custodian and with effect from [•] decided to make the following changes.

A new article, Article 10, will be added to the Special Regulation of the Fund, pursuant to which the Management Company can decide to restructure the Fund by dividing or splitting a single unit class into two unit classes or by dividing or splitting the Fund into two separate funds. The Sales Prospectus of the Fund will also be adjusted to provide for the restructuring of the Fund.

The following addition will be made to the Special Regulation:

"Article 10 Restructuring of the Fund

- 1. Supplementary to Article 16 of the Basic Regulation, the Management Company may, by means of a resolution of the Board of Management and, where applicable, in accordance with the conditions and procedures outlined in the Law of 2010 and the applicable administrative provisions, decide to restructure the Fund by dividing or splitting a single unit class into two unit classes or by dividing or splitting the Fund into two separate funds.*
- 2. The Management Company will give at least 30 days' notice prior to any restructuring of the Fund. Unit holders will have the right as required during this period to redeem their units for the applicable unit value and at no cost pursuant to Article 16 paragraph 2 of the Basic Regulation or, where appropriate, to exchange their units for units of another fund or subfund with a similar investment policy managed by the same Management Company or by another company with which the Management Company is linked by common management or control or by a substantial direct or indirect holding, without further costs.*
- 3. The units of investors who have not requested redemption or exchange of said units will participate in the restructuring.*
- 4. Costs associated with the preparation and implementation of a restructuring process will not be charged to the Fund or its unit holders."*

For the wording of the Basic Regulation, reference is made to the publication in the RESA dated 30 April 2019; for the wording of the Special Regulation, reference is made to the publication in the RESA dated [•].

With effect from [•], updated sales documentation will be available at the registered office of the Management Company at 6, rue Lou Hemmer, 1748 Luxembourg-Findel, Luxembourg, at DekaBank Deutsche Girozentrale, Mainzer Landstraße 16, 60325 Frankfurt am Main, Germany, and on the Internet at www.deka.de.

Luxembourg, in [•]

Deka International S.A.
Board of Management