

XANTIS S.A.

Société anonyme

Registered office: 177 Rue de Luxembourg, Bertrange, L-8077 Luxembourg, Grand-Duché de
Luxembourg
R.C.S. Luxembourg B140689

(the “**Company**”)

Acting in its capacity as Management Company of
International Investment Platform Securitisation Fund
(formerly Lombard 82 Securitisation Fund)

Correspondence address: 24 Rue Astrid, L-1143 Luxembourg, Grand-Duché de Luxembourg

(the “**Fund**”)

HEREBY PROVIDE NOTICE TO THE NOTEHOLDERS OF

Lombard 82 Euro Medium Term Notes (EMTN) Serie 6 GBP Maturity 2038
ISIN LU0667540651

Lombard 82 Euro Medium Term Notes (EMTN) Serie 7 GBP / USD / EUR Class A Maturity 2038
GBP ISIN LU1075904984
USD ISIN LU0848523683
EUR ISIN LU0848523923

Lombard 82 Euro Medium Term Notes (EMTN) Serie 7 GBP / USD / EUR Class B Maturity 2038
GBP ISIN LU2222042835
USD ISIN LU2222043056
EUR ISIN LU2222042918

Lombard 82 Euro Medium Term Notes (EMTN) Serie 8 GBP / USD / EUR Class A Maturity 2038
GBP ISIN LU1823578718
USD ISIN LU1853428750
EUR ISIN LU1853428594

Lombard 82 Euro Medium Term Notes (EMTN) Serie 8 GBP / USD / EUR Class B Maturity 2038
GBP ISIN LU1823585333
USD ISIN LU1853428834
EUR ISIN LU1853428917

Lombard 82 Euro Medium Term Notes (EMTN) Serie 9 GBP / USD / EUR Maturity 2038
GBP ISIN LU2001395180
USD ISIN LU2001395347
EUR ISIN LU2001395263

(the “**Notes**”)

**Pursuant to Article 20 of the Private Investment Memoranda of
Lombard 82 Serie 6 GBP
Lombard 82 Serie 7 GBP / USD / EUR Class A
Lombard 82 Serie 7 GBP / USD / EUR Class B
Lombard 82 Serie 8 GBP / USD / EUR Class A
Lombard 82 Serie 8 GBP / USD / EUR Class B
Lombard 82 Serie 9 GBP / USD / EUR**

The Company, acting as Management Company of the International Investment Platform Securitisation Fund hereby summons Noteholders, in accordance with Article 16 of the above-mentioned Private Investment Memoranda, to attend a **General Meeting of Noteholders** as follows:

Date: **Monday 12 August 2024**

Time: **10:00 BST (local time)**

Venue: **Radisson Heathrow, Bath Road, London, UB7 0DU, England**

The purpose of the General Meeting of Noteholders is to approve of the Company's proposed modifications to the terms and conditions of the Notes in the following:

**Lombard 82 Serie 6 GBP
Lombard 82 Serie 7 GBP / USD / EUR Class A
Lombard 82 Serie 7 GBP / USD / EUR Class B
Lombard 82 Serie 8 GBP / USD / EUR Class A
Lombard 82 Serie 8 GBP / USD / EUR Class B
Lombard 82 Serie 9 GBP / USD / EUR**

The proposed modifications (the "Decisions") will be issued to Noteholders who register to attend the General Meeting.

In order to register to attend, Noteholders must email administration@xantisfunds.com with the following information:

1. the identity and address of the Noteholder;
2. the identity and address of the beneficiary (if Notes are held in trust);
3. the class (Series) and currency of Notes held;
4. the number of Notes held;
5. the subscription date in respect to the Notes held;
6. Copy of the Subscription Form;
7. Letter of authority from the Beneficiary (where applicable) to attend the General Meeting
8. The identity and address of the person nominated ("Nominated Person") to attend the General Meeting on behalf of the Noteholder
9. Certified proof of identity (dated within the last 3 months) of the Nominated Person;
10. Certified proof of address (dated within the last 3 months) of the Nominated Person;

The deadline for registration is 17:00 CEST (UTC+2) on the 9 August 2024.

Decisions in respect of a particular Series will be made by those holding Notes in that Series.

Noteholders must be present and eligible to vote at the General Meeting in order to vote.

Each Note carries one vote at the General Meeting. Votes will be carried by a majority. In the event of a tie or if no eligible Noteholders are present, the Company will make the decision.

Noteholders who are holding their Notes in trust (as a nominee for the beneficiary) must satisfy the Management Company that they have obtained the approval of the beneficiary in relation to votes in respect to the Decisions. Noteholders without the required authorisation are not eligible to vote.

The Company reserves the right to deny entry at the General Meeting to any person not registered or not eligible to vote.

Luxembourg 26 July 2024

Xantis S.A.

Management Company acting on behalf of International Investment Platform Securitisation Fund
(formerly known as Lombard 82 Securitisation Fund)