

XANTIS S.A.

Société anonyme

Registered office: 177 Rue de Luxembourg, Bertrange, L-8077 Luxembourg, Grand-Duché de
Luxembourg
R.C.S. Luxembourg B140689

(the “**Company**”)

Acting in its capacity as Management Company of
International Investment Platform Securitisation Fund
(formerly Lombard 82 Securitisation Fund)

Correspondence address: 24 Rue Astrid, L-1143 Luxembourg, Grand-Duché de Luxembourg

(the “**Fund**”)

HEREBY PROVIDE NOTICE TO THE NOTEHOLDERS OF

Lombard 82 Euro Medium Term Notes (EMTN) Serie 6 GBP Maturity 2038
ISIN LU0667540651

Lombard 82 Euro Medium Term Notes (EMTN) Serie 7 GBP / USD / EUR Class A Maturity 2038

GBP ISIN LU1075904984

USD ISIN LU0848523683

EUR ISIN LU0848523923

Lombard 82 Euro Medium Term Notes (EMTN) Serie 7 GBP / USD / EUR Class B Maturity 2038

GBP ISIN LU2222042835

USD ISIN LU2222043056

EUR ISIN LU2222042918

Lombard 82 Euro Medium Term Notes (EMTN) Serie 8 GBP / USD / EUR Class A Maturity 2038

GBP ISIN LU1823578718

USD ISIN LU1853428750

EUR ISIN LU1853428594

Lombard 82 Euro Medium Term Notes (EMTN) Serie 8 GBP / USD / EUR Class B Maturity 2038

GBP ISIN LU1823585333

USD ISIN LU1853428834

EUR ISIN LU1853428917

Lombard 82 Euro Medium Term Notes (EMTN) Serie 9 GBP / USD / EUR Maturity 2038

GBP ISIN LU2001395180

USD ISIN LU2001395347

EUR ISIN LU2001395263

(the “**Notes**”)

**Pursuant to Article 20 of the Private Investment Memoranda of
Lombard 82 Serie 6 GBP
Lombard 82 Serie 7 GBP / USD / EUR Class A
Lombard 82 Serie 7 GBP / USD / EUR Class B
Lombard 82 Serie 8 GBP / USD / EUR Class A
Lombard 82 Serie 8 GBP / USD / EUR Class B
Lombard 82 Serie 9 GBP / USD / EUR**

In accordance with Article 16 of the above-mentioned Private Investment Memoranda, the Company, acting as Management Company of the International Investment Platform Securitisation Fund, has resolved to implement the following modifications to the Private Investment Memoranda:

i. Article 16 of the Private Investment Memorandum is REPLACED by the following:

1. NOTEHOLDERS MEETING – MODIFICATION OF EMTNS

The Management Company may summon Noteholders to general meetings in order to consider all modifications or decisions with regard to EMTNs, their rights or more generally, any changes to the terms and conditions of this Memorandum. Any modification of this kind may be applied to the Memorandum if it is accepted by a majority decision of those present. Any decision duly made at such a meeting shall be mandatory for all Noteholders. These decisions may also be made by means of a circular signed by the majority of Noteholders.

The terms and conditions of EMTNs may be modified without the consent of the Noteholders if the amendment is necessary in order to i) comply with legal, regulatory or constitutional requirements or ii) rectify an error.

The modifications to the Memoranda are effective 12 August 2024.

Luxembourg 9 August 2024

Xantis S.A.

Management Company acting on behalf of International Investment Platform Securitisation Fund (formerly known as Lombard 82 Securitisation Fund)