

XANTIS S.A.

Société anonyme

Registered office: 177 Rue de Luxembourg, Bertrange, L-8077 Luxembourg, Grand-Duché de
Luxembourg
R.C.S. Luxembourg B140689

(the “**Company**”)

Acting in its capacity as Management Company of

Xantis Investment Securitisation Fund
(formerly Xantis Investments Securitisation Fund)

Correspondence address: 24 Rue Astrid, L-1143 Luxembourg, Grand-Duché de Luxembourg

(the “**Fund**”)

- and -

its compartment

Aphrodite Fund

(formerly Xantis Private Equity 5)

(the “**Sub-Fund**”)

HEREBY PROVIDE NOTICE TO THE NOTEHOLDERS OF

Xantis Investments Securitisation Fund - Aphrodite Fund Euro Medium Term Notes (EMTN)

Serie 1 GBP / USD / EUR Maturity 2029

GBP ISIN LU1910291860

USD ISIN LU2082328944

EUR ISIN LU2082328860

(the “**Notes**”)

Pursuant to Article 20 of the Private Investment Memorandum in respect to the Notes:

In accordance with Article 16 of the above-mentioned Private Investment Memorandum, the Company, acting as Management Company of the Fund and the Sub-Fund, has resolved to implement the following modifications to the Private Investment Memorandum:

i. Article 16 of the Private Investment Memorandum is REPLACED by the following:

16. BONDHOLDERS MEETING – MODIFICATION OF EMTNS

The Management Company may summon Bondholders to general meetings in order to consider all modifications or decisions with regard to EMTNs, their rights or more generally any changes to the terms and conditions of this Memorandum.

Any modification of this kind may be applied to the Memorandum if it is accepted by majority decision of those present. Any decision duly made at such a meeting shall be mandatory for all Bondholders.

These decisions may also be made by means of a circular signed by the majority of Bondholders. A meeting of the Bondholders may validly decide, without any quorum requirements, and by a simple majority of the votes cast by the Bondholders present or represented at the meeting, the approval of any protective measures taken in the general interests of the Bondholders.

The terms and conditions of EMTNs may be modified without the consent of the Bondholders if the amendment is necessary in order to i) comply with legal, regulatory or constitutional requirements or ii) rectify an error.

The modifications to the Memorandum are effective 13 August 2024.

Luxembourg 13 August 2024

Xantis S.A.

Management Company acting on behalf of Xantis Investment Securitisation Fund (formerly known as Xantis Investments Securitisation Fund)