

# Information to the shareholders

## **Credit Suisse Nova (Lux)**

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,  
L-2180 Luxembourg  
R.C.S. Luxembourg B 111 925

(the "**Company**")

### **Notice is hereby given to the shareholders of the Company**

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1. The Shareholders are hereby informed that the board of directors of the Company (the "**Board of Directors**") has decided to amend the Prospectus of the Company (the "**Prospectus**"), following the merger of the Credit Suisse entities with the UBS Group.

Therefore, the Company and its Subfunds will be renamed as follow:

<b>Current Name of the Subfunds</b>	<b>New Name of the Subfunds</b>
Credit Suisse Nova (Lux) European Senior Loan Fund	UBS Nova (Lux) European Senior Loan Fund
Credit Suisse Nova (Lux) Global Senior Loan Fund	UBS Nova (Lux) Global Senior Loan Fund
Credit Suisse Nova (Lux) Portfolio Premium I	UBS Nova (Lux) Portfolio Premium I
Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	UBS Nova (Lux) Supply Chain Finance High Income Feeder Fund

Additionally, some of the remaining Credit Suisse entities mentioned in the Prospectus have been replaced by the UBS entities, as follows:

- (i) Credit Suisse (Switzerland) Ltd shall be replaced by UBS Switzerland AG;
  - (ii) Credit Suisse Fund Management S.A. shall be replaced by UBS Asset Management (Europe) S.A.; and
  - (iii) Credit Suisse Asset Management shall be replaced by UBS Asset Management Switzerland AG.
2. Shareholders are hereby informed that the Prospectus has been amended, under Chapter 2 "Summary of share Classes" to specify that the Share Classes FA, FAH, FB, FBH, X1A, X1B, X1AH, X1BH, X2A, X2B, X2AH, X2BH, X3A, X3B, X3AH and X3BH are exclusively reserved for UBS Group AG affiliates.
3. Shareholders are further notified that the sections "**Share Classes dedicated to a specific type of Investors**" and "**Issue Price**" under Chapter 6 – "**Investment in UBS Nova (Lux)**" of the Prospectus have been amended to as to clarify that Share Classes FA, FAH, FB, and FBH, inter alia, are subject to a sales charge and shall benefit from a reduced management fee, and to specify that, unless otherwise determined by the Fund, these Share Classes shall have a pre-determined issue price.

4. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 4, "Investment Policy", sub-chapter "Securities Lending" of the Prospectus to:
- (i) reflect the name of the securities lending agent, i.e. UBS (Europe) SE, Luxembourg Branch, and of the lending principal, i.e. UBS Switzerland AG, that will be performing securities lending services for the Company,
  - (ii) reflect the change of the split of the gross revenue generated under the securities lending transactions, whereby the gross revenue will be split as follows: UBS Switzerland AG and UBS Europe SE, Luxembourg Branch first deduct from such gross revenues a cost component of 6 bps p.a., calculated on the value of the lent securities (4.5 bps of such cost component are attributed to UBS Switzerland AG and 1.5 bps are attributed to UBS Europe SE, Luxembourg Branch). The remaining portion of the gross revenues is then split as follows: 80% is returned to the relevant Subfund, 15% is retained by UBS Switzerland AG and 5% is retained by UBS Europe SE, Luxembourg Branch. The investors should therefore note that the effective portion of the overall gross revenue returned to the Subfund generated on all securities lending transactions effected with respect to such Subfund in any accounting year will be lower than 80%, however, will in no case be lower than 50%. Such effective portion of the overall gross revenues returned to the Subfund will depend on the lending fees at which underlying securities are lent by UBS Switzerland AG, and will be disclosed in the Subfund's annual report. Despite acting as principal UBS Switzerland AG will not retain any own margin on the lending fees generated with third parties and only deduct the aforementioned cost components but otherwise fully pass through to the Company the respective proportion of gross revenues generated in the market. All other fees for operating the securities lending program are paid from the securities lending agent's portion of the gross revenues,
  - (iii) update the collateral accepted by the Company in relation to the securities lending transactions, applicable haircuts, and requirements applicable to the securities lending agreements.
5. Further, Shareholders of are also informed that Chapter 7 "Risk Factors", section "*Securities Lending*" of the Prospectus has been updated to reflect risks related to the newest rules pertaining to securities lending rules, incorporated in the Prospectus and applicable as from 21 October 2024.
6. In addition, the Shareholders of the Company are further informed that Chapter 8 "**Net Asset Value**", section "*Sustainability Considerations*" has been amended to clarify that the Subfunds of the Company will comply with rules and guidelines set out in the CSSF Circular 02/77 on the protection of investors in case of NAV calculation error and the correction of the consequences resulting from non-compliance with the investment rules applicable to undertakings for collective, as issued on 27 Novembre 2002, and amended from time to time (the "**CSSF Circular 02/77**").

Shareholders are therefore informed that:

- (i) the tolerance threshold applicable to the Company for the Net Asset Value calculation error shall be maximum 2.5% (two and a half percent);
- (ii) the correction shall be made under the control of the Auditor of the Company; and
- (iii) the provisions of CSSF Circular 02/77 foreseeing any notification to the CSSF are not applicable provided that the tolerance threshold set out above is not exceeded.

Additionally, the Prospectus will now provide that it may not always be possible for the shareholder to be indemnified in case of net asset value calculation errors and/or non-compliance with investment rules and/or other errors at the level of the Company. Shareholders are therefore advised to seek advice in relation to their rights which may be negatively impacted.

7. The Shareholders of the Company are informed that Chapter 16 "**Management and Administration**", section "**ii. Depository Bank**" has been amended to reflect the merger of Credit Suisse (Luxembourg) S.A., acting as Depository of the Company, with:

UBS Europe SE, Luxembourg Branch,  
33A, avenue J.F. Kennedy  
L - 1855 Luxembourg  
Grand Duchy of Luxembourg

who will act as new Depository Bank of the Company, as from 21 October 2024.

The changes in the section are detailed as follows:

Language applicable until October 20, 2024	Language Applicable as of October 21, 2024
<p>The Depository Bank shall assume its duties and responsibilities and render custodial and other services in accordance with the Law of 17 December 2010, the Law of 12 July 2013, and with all other applicable Luxembourg laws and regulations, as well as with the Depository Bank and Paying Agent Services Agreement entered into with the Company and the AIFM.</p>	<p>The Company has appointed UBS Europe SE, Luxembourg Branch as its Depository within the meaning of the 2007 Law, the 2013 Law and the AIFM Regulation, pursuant to a depositary and paying agent services agreement dated 31 October 2013, as amended or supplemented from time to time (the "Depository Agreement").</p>
<p>Pursuant to this agreement, the Depository Bank has been appointed to provide safe-keeping services in the form of custody and/or other services in respect of the Company's assets and shall ensure an effective and proper monitoring of the Company's cash flows. In addition, the Depository Bank shall also ensure that:</p>	<p>The Company has also appointed the Depository as paying agent. The Depository is a Luxembourg established branch of UBS Europe SE, a European Company (Societas Europaea), having its registered office in Frankfurt am Main, Germany, registered with the German Trade Register under number HRB 107046. UBS Europe SE, Luxembourg Branch has its place of business at 33A, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg and is registered with the Luxembourg Trade and Companies Register under number B 209.123.</p>
<p>(i) the sale, issue, re-purchase, redemption and cancellation of Shares are carried out in accordance with Luxembourg law, the Articles of Incorporation and this Prospectus;</p> <p>(ii) the value of the Share is calculated in accordance with Luxembourg law, the Articles of Incorporation, this Prospectus and the procedures laid down in the Law of 12 July 2013;</p> <p>(iii) the instructions of the Company and the AIFM are carried out, unless they conflict with applicable Luxembourg law, the Articles of Incorporation and/or this Prospectus;</p> <p>(iv) in transactions involving the Company's assets any consideration is remitted to the Company within the usual time limits;</p> <p>(v) the Company's incomes are applied in accordance with Luxembourg law, the Articles of Incorporation and this Prospectus.</p>	<p><b>Depository duties</b></p> <p>The relationship between the Company, the AIFM and the Depository is subject to the terms of the Depository Agreement. Pursuant to the Depository Agreement, the Depository has been appointed for the safekeeping of financial instruments that can be held in custody, for the record keeping and verification of ownership of other assets of the Company as well as to ensure the effective and proper monitoring of the Company's cash flows in accordance with the provisions of the Law of 17 December 2010, the Law of 12 July 2013 and the Depository Agreement. Assets held in custody by the Depository shall not be reused by the Depository, or any third party to which the custody function has been delegated, without the prior consent of the Company.</p>
<p>In accordance with the provisions of the Depository Bank and Paying Agent Services Agreement and the Law of 12 July 2013, the Depository Bank may, subject to certain conditions and in order to effectively conduct its duties, delegate part or all of its safe-keeping duties in relation to financial instruments, duly entrusted to the Depository Bank for custody purposes to one or more sub-custodian(s) appointed by the Depository Bank from time to time. When selecting and appointing a sub-custodian, the Depository Bank shall exercise all due skill, care and diligence as required by the Law of 12 July 2013 to ensure that it entrusts such financial instruments only to a sub-custodian who may provide an adequate standard of protection. The Depository Bank will ensure that such financial instruments are held in a manner that it is readily apparent from the books and records of such sub-custodian that they are segregated from the Depository Bank's own assets and/or assets belonging to the sub-custodian and that the segregation obligations according to the Law of 12 July 2013 are complied with. The Depository Bank's liability as described below shall not be affected by any such delegation. A list of the sub-custodian(s) is available upon request at the registered office of the AIFM, if applicable.</p>	<p>In addition, the Depository shall also ensure that:</p>
<p>The Depository Bank is liable to the Company or its investors for the loss of a financial instrument held in custody by the Depository Bank or a sub-custodian pursuant the provisions of the Law of 12 July 2013. In accordance with the provisions of the Law of 12 July 2013, the Depository Bank will not be liable for the loss of a financial instrument, if such loss has arisen as a result of an external event beyond its reasonable control, the consequences of which would have been unavoidable despite all reasonable efforts to the contrary. Furthermore, and provided certain conditions are met, the Depository Bank may discharge itself of liability and contract with</p>	<p>i) the sale, issue, repurchase, redemption and cancellation of Shares are carried out in accordance with Luxembourg law and the Articles of Incorporation,</p> <p>ii) the value of the Shares is calculated in accordance with Luxembourg law and the Articles of Incorporation,</p> <p>iii) the instructions of the AIFM or the Company are carried out, unless they conflict with Luxembourg law and/or the Articles of Incorporation,</p> <p>iv) in transactions involving the Company's assets any consideration is remitted to the Company within the usual time limits, and</p> <p>v) the Company's income is applied in accordance with Luxembourg law and the Articles of Incorporation.</p> <p>The Depository shall assume its duties and responsibilities in accordance with the provisions of the Law of 17 December 2010 and the Law of 12 July 2013. The Depository must act honestly, fairly, professionally, independently and in the interest of the Company and its investors.</p> <p><b>Delegation and conflict of interests</b></p> <p>In compliance with the provisions of the Depository Agreement and the Law of 12 July 2013, the Depository may, subject to</p>

<p>the sub-custodian, to whom the financial instruments will be entrusted, a transfer of liability to such sub-custodian. Investors will be informed about such contracted discharge of liability respectively as described in Chapter 14, "Information to Shareholders". The Depository Bank is also liable to the Company or its investors for all other losses suffered by them as a result of the Depository Bank's negligent or intentional failure to properly fulfil its duties in accordance with the Law of 12 July 2013 and the Depository Bank Agreement.</p> <p>The Depository Bank will not be liable to the Company or the investors of the Company, for the loss of a financial instrument booked with a securities settlement system, including central securities' depositories.</p>	<p>certain conditions, delegate part or all of its safe-keeping duties in relation to financial instruments that can be held in custody, to sub-custodian(s) (including any affiliates of UBS AG), as they are appointed by the Depository from time to time.</p> <p>Prior to the appointment of any sub-custodian and on an ongoing basis pursuant to applicable laws and regulations as well as its conflict of interests policy, the Depository shall assess potential conflicts of interests that may arise from the delegation of safekeeping functions. The Depository is part of the UBS Group, a worldwide, full-service private banking, investment banking, asset management and financial services organization which is a major participant in the global financial markets. As such, potential conflicts of interest from the delegation of its safekeeping functions could arise as the Depository and its affiliates are active in various business activities and may have differing direct or indirect interests. Irrespective of whether a given sub-custodian is part of the UBS Group or not, the Depository shall exercise all due skill, care and diligence both in relation to the selection and appointment as well as in the ongoing monitoring of the relevant sub-custodian. Furthermore, the conditions of any appointment of a sub-custodian that is member of the UBS Group shall be negotiated at arm's length in order to ensure the interests of the Company and its investors. Should a conflict of interest occur and in case such conflict of interest cannot be mitigated, such conflict of interest as well as the decisions taken will be disclosed to the investors of the Company. An up-to-date description of any safe-keeping functions delegated by the Depository and an up-to-date list of these sub-custodian(s) can be found on the following webpage: <a href="https://www.ubs.com/global/en/legalinfo2/luxembourg.html">https://www.ubs.com/global/en/legalinfo2/luxembourg.html</a>.</p> <p><b>Liability</b></p> <p>The Depository shall be liable to the Company or its investors for the loss of a financial instrument held in custody within the meaning of article 19(8)(a) of the AIFM Law and article 88 of the AIFMD Level II Regulation (the "Company Custodial Assets") by the Depository or its sub-custodian (the "Loss of a Company Custodial Asset").</p> <p>In case of Loss of a Company Custodial Asset, the Depository shall return a financial instrument of an identical type or the corresponding amount to the Company without undue delay. In accordance with the provisions of the Law of 12 July 2013 and the AIFMD Level II Regulation, the Depository shall not be liable for the Loss of a Company Custodial Asset (i) if such Loss of a Company Custodial Asset has arisen as a result of an external event beyond its reasonable control, the consequences of which would have been unavoidable despite all reasonable efforts to the contrary or (ii) in case of Loss of a Company Custodial Asset held in custody by a sub-custodian and the Depository has discharged itself of liability pursuant to the provisions of the Law of 12 July 2013 and the AIFMD Level II Regulation.</p> <p>Without prejudice to the special liability of the Depository in case of Loss of a Company Custodial Asset, the Depository shall be liable for any loss or damage suffered by the Company resulting directly from the Depository's negligence or intentional failure in the execution of the services under the Depository Agreement.</p>
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	<p>The Depositary's liability shall not be affected by any delegation, unless otherwise stipulated in the Law of 12 July 2013, the Law of 17 December 2010 and/or the Depositary Agreement.</p> <p><b>Termination</b></p> <p>The Company and the Depositary may terminate the Depositary Agreement at any time by giving three (3) months' prior written notice. The Depositary Agreement may also be terminated on shorter notice in certain circumstances, for instance where one party commits a material breach of its obligations. In case no new depositary is appointed before the expiry of the notice period, the Depositary shall take all necessary steps to ensure good preservation of the interests of the Company's investors, including the obligation to maintain or open all the accounts necessary for the safekeeping of the different assets of the Company until the closure of liquidation of the Company.</p> <p><b>Fees</b></p> <p>The Depositary is entitled to receive remuneration for its services as agreed in the Depositary Agreement. In addition, the Depositary is entitled to be reimbursed by the Company for its reasonable out-of-pocket expenses and disbursements, including, but not limited to, taxes, duties, charges and broker fees, whether existing now or imposed in the future and which are paid by the Depositary or for which the Depositary may be held liable and for the charges of any correspondents.</p> <p><b>Depositary's independence from the Company</b></p> <p>The Depositary is not involved, directly or indirectly, with the business affairs, organization or management of the Company and is not responsible for the content of this document and thus accepts no responsibility for the accuracy of any information contained herein or the validity of the structure and investments of the Company. The Depositary has no decision-making discretion nor any advice duty relating to the Company's investments and is prohibited from meddling in the management of the Company's investments. The Depositary does not have any investment decision-making role in relation to the Company.</p> <p><b>Outsourcing and data protection</b></p> <p>Information about outsourcing and potential processing of investors' data by the Depositary may be found at <a href="https://www.ubs.com/lu/en/wealth-management/about-us/europe-se.html">https://www.ubs.com/lu/en/wealth-management/about-us/europe-se.html</a>, specifically in the General Terms and Conditions (GTCs) of the Depositary (containing relevant outsourcing information) and the privacy notice (covering personal data processing pursuant to the applicable data protection laws).</p>
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8. The Shareholders of the Company are informed that Chapter 16 "**Management and Administration**", section "**v. Main Parties**" has been amended to reflect the UBS entities replacing the Credit Suisse entities, and the individuals who will, going forward act as members of the board of directors and conducting officers of the AIFM.

Following the entities' merger, the Credit Suisse Asset Management will be merged into:

UBS Asset Management (Europe) S.A.  
33A, Avenue J.F. Kennedy  
L-1855 Luxembourg  
Grand Duchy of Luxembourg

The Board of Directors also took the opportunity to reflect the CSSF latest requirements based on CSSF Circular 22/811 on the authorization and organisation of entities acting as UCI administrator and have clarified the description of the Central Administration functions in the Prospectus. The section has been further amended to reflect the new address of the Central Administration.

9. The Shareholders of the Company are also informed that Chapter 17 “**Regulatory Disclosure**” sections “Conflict of Interest” and “Remuneration Policy” have been amended as follows:

Conflicts of Interest – current language	Conflicts of interest – as amended
<p>The AIFM, the Portfolio Managers, the Central Administration, the Depository Bank, certain Distributors and other service providers or some of the counterparties of the Company are part of UBS Group AG (each an “Affiliated Person”).</p> <p>UBS Group AG is a worldwide, full-service private banking, investment banking, asset management and financial services organization and a major participant in the global financial markets. As such, the Affiliated Persons are active in various business activities and may have other direct or indirect interests in the financial markets in which the Company invests. The Company will not be entitled to a compensation related to such business activities.</p> <p>The AIFM is not prohibited from entering into any transactions with Affiliated Persons, provided that such transactions are carried out as if effected on normal commercial terms negotiated at arm’s length. In such case, in addition to the fees paid to the AIFM or the Portfolio Managers in relation to the services performed to the Company, they may also have an arrangement with the issuer, dealer and/or distributor of any products entitling them to a share in the revenue from such products that they purchase on behalf of the Company. Moreover, the AIFM or the Portfolio Managers are not prohibited from purchasing or providing advice to purchase any products on behalf of the Company where the issuer, dealer and/or distributor of such products is an Affiliated Person provided that such transactions are carried out in the best interest of the Company as if effected on normal commercial terms negotiated at arm’s length.</p> <p>Affiliated Persons may act as counterparty and as calculation agent in respect of financial derivative contracts entered into by the Company. Investors should be aware that to the extent the Company trades with Affiliated Persons as dedicated counterparty, the Affiliated Person will make a profit from the price of the financial derivative contract which may not be the best price available in the market, irrespective of the Best Execution principles, as stated further below.</p> <p>Potential conflicts of interest or duties may arise because Affiliated Persons may have invested directly or indirectly in the Company. Affiliated Persons could hold a relatively large proportion of Shares in the Company.</p> <p>Employees and Directors of Affiliated Persons may hold Shares in the Company. Employees of Affiliated Persons are bound by the terms of the respective policy on personal transactions and conflicts of interest applicable to them.</p> <p>In the conduct of its business the AIFM and Affiliated Persons’ policy is to identify, manage and where necessary prohibit any action or transaction that may pose a conflict of interest between the interests of Affiliated Persons’ various business activities and the Company or its investors and between the interests of one or more investors and the interests of one or more other investors. The Affiliated Persons, as well as the AIFM strive to manage any conflicts in a manner consistent</p>	<p>The Board of Directors, the AIFM, the Portfolio Manager, the Depository, the Central Administration and the other service providers of the Company, and/or their respective affiliates, associates, employees or any person connected with them may be subject to various conflicts of interest in their relationships with the Company. The AIFM, the Company, the Portfolio Manager, the Central Administration and the Depository have adopted and implemented a policy on conflicts of interest. They have taken suitable organisational and administrative measures to identify and manage conflicts of interest so as to minimise the risk of the Company’s interests being prejudiced, as well as to ensure that the Company’s shareholders are treated fairly in the event that a conflict of interest cannot be prevented. The AIFM, the Depository, the Portfolio Manager, the Central Administration, the principal distributor, the Securities Lending Agent and the Securities Lending Service Provider are part of the UBS Group (the “Affiliated Person”). The Affiliated Person is a global, full-service private banking, investment banking, asset management and financial services organisation that is a major player in the global financial markets. As such, the Affiliated Person is engaged in various business activities and may have other direct or indirect interests in the financial markets in which the Company invests. The Affiliated Person (as well as its subsidiaries and branches) may serve as the counterparty in financial derivative contracts entered into with the Company. Conflicts of interest may also potentially arise if the Depository is closely associated with a legally independent entity of the Affiliated Person that provides other products or services to the Company. In the conduct of its business, the Affiliated Person shall endeavour to identify, manage and where necessary prohibit any action or transaction that may lead to a conflict of interest between the various business activities of Affiliated Person and the Company or its shareholders. The Affiliated Person endeavours to manage any conflicts in a manner consistent with the highest standards of integrity and fair dealing. To this end, the Affiliated Person has implemented procedures to ensure that any business activities giving rise to a conflict that could harm the interests of the Company or its shareholders are carried out with an appropriate level of independence and that any conflicts are resolved fairly. Investors may obtain additional information on the Management Company and/or the Company’s policy on conflicts of interest free of charge by addressing a written request to the AIFM. Despite the AIFM’s best efforts and due care, there remains the risk that the organisational or administrative measures taken by the AIFM for the management of conflicts of interest may not be sufficient to ensure, with reasonable confidence, that all risks of damage to the interests of the Company or its shareholders are eliminated. If this should be the case, any non-mitigated conflicts of interest and any decisions taken in relation thereto will be notified to investors on the following website of the AIFM: <a href="http://www.ubs.com/lu/en/asset_management/investor_information.html">http://www.ubs.com/lu/en/asset_management/investor_information.html</a>. This information is also available free of charge at registered office of the AIFM. In addition, it must be taken into</p>

<p>with the highest standards of integrity and fair dealing. For this purpose, both have implemented procedures that shall ensure that any business activities involving a conflict which may harm the interests of the Company or its investors, are carried out with an appropriate level of independence and that any conflicts are resolved fairly.</p> <p>Such procedures include, but are not limited to the following:</p> <ul style="list-style-type: none"> <li>- Procedure to prevent or control the exchange of information towards and between Affiliated Persons,</li> <li>- Procedure to ensure that any voting rights attached to the Company's assets are exercised in the sole interests of the Company and its investors,</li> <li>- Procedures to ensure that any investment activities on behalf of the Company are executed in accordance with the highest ethical standards and in the interests of the Company and its investors,</li> <li>- Procedure on management of conflicts of interest.</li> </ul> <p>Notwithstanding its due care and best effort, there is a risk that the organizational or administrative arrangements made by the AIFM for the management of conflicts of interest are not sufficient to ensure with reasonable confidence, that risks of damage to the interests of the Company or its Shareholders will be prevented. In such case these non-neutralized conflicts of interest as well as the decisions taken will be reported to investors in an appropriate manner (e.g. in the notes to the financial statements of the Company or on the internet at <a href="http://www.credit-suisse.com">www.credit-suisse.com</a>).</p>	<p>account that the AIFM and the Depositary are members of the same group. Accordingly, both these entities have put in place policies and procedures to ensure that they (i) identify all conflicts of interests arising from this relationship and (ii) take all reasonable steps to avoid such conflicts of interest. Where a conflict of interest arising out of the relationship between the AIFM and the Depositary cannot be avoided, the AIFM or the Depositary will manage, monitor and disclose that conflict of interest in order to prevent adverse effects on the interests of the Company and of the shareholders. A description of all custody tasks delegated by the Depositary, as well as a list of all delegates and sub-delegates of the Depositary can be found on the following webpage: <a href="https://www.ubs.com/global/en/legalinfo2/luxembourg.html">https://www.ubs.com/global/en/legalinfo2/luxembourg.html</a>. Up-to-date information on this will be made available to investors upon request.</p> <p><b>Handling complaints, strategy for exercising voting rights and best execution</b></p> <p>In accordance with Luxembourg laws and regulations, the AIFM provides additional information on procedures for handling complaints, the strategy for exercising voting rights as well as best execution on the following website: <a href="http://www.ubs.com/lu/en/asset_management/investor_information.html">http://www.ubs.com/lu/en/asset_management/investor_information.html</a>.</p>
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Remuneration Policy – current language	Remuneration Policy – as amended
<p>The AIFM has established a remuneration policy which shall be applicable to all identified staff members as specified in the AIFM Regulation and the ESMA Guidelines 2013/2014. Any relevant disclosures shall be made in the financial statements, if applicable, in accordance with the Law of 12 July 2013.</p>	<p>The Board of Directors of the AIFM has adopted a remuneration policy that aims to ensure remuneration complies with the applicable regulations – in particular the provisions defined under (i) UCITS Directive 2014/91/EU, the ESMA final report on sound remuneration policies under the UCITS Directive and AIFMD published on 31 March 2016, (ii) the Alternative Investment Fund Managers (AIFM) Directive 2011/61/EU, enacted into Luxembourg national law by the AIFM Law of 12 July 2013, as amended, the ESMA guidelines on sound remuneration policies under the AIFMD, published on 11 February 2013 and (iii) the CSSF Circular 10/437 on Guidelines concerning the remuneration policies in the financial sector, issued on 1 February 2010 – as well as the guidelines of the UBS Group AG remuneration policy. This remuneration policy is reviewed at least annually. The remuneration policy promotes a solid and effective risk management framework, is aligned with the interests of investors, and prevents risks from being taken that do not comply with the risk profiles, the Management Regulations, or the Articles of Incorporation, as applicable. The remuneration policy also ensures compliance with the strategies, objectives, values and interests of the AIFM and the Company, including measures to prevent conflicts of interest.</p> <p>Furthermore, this approach aims to:</p> <ul style="list-style-type: none"> <li>- Evaluate performance over a multi-year period that is suitable to the recommended holding period of investors in the Subfund, in order to ensure that the evaluation process is based on the Company's long-term performance and investment risks, and that performance-related remuneration is actually paid out over the same period;</li> </ul>

	<ul style="list-style-type: none"> <li>- Provide employees with remuneration that comprises a balanced mix of fixed and variable elements. The fixed remuneration component represents a sufficiently large portion of the total remuneration amount, which allows for a flexible bonus strategy. This includes the option not to pay any variable remuneration. This fixed remuneration is determined according to the individual employee's role, which includes their responsibilities and the complexity of their work, their performance, and the local market conditions. Furthermore, it should be noted that the AIFM may, at its own discretion, offer benefits to employees. These form an integral part of the fixed remuneration.</li> </ul> <p>All information relevant hereto shall be disclosed in the annual reports of the AIFM in accordance with the provisions of UCITS Directive 2014/91/EU. More details about the current remuneration policy, including, but not limited to, the description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits, including the composition of the remuneration committee (if any), are available at <a href="http://www.ubs.com/lu/en/asset_management/investor_information.html">http://www.ubs.com/lu/en/asset_management/investor_information.html</a>.</p>
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10. Notice is also given to the Shareholders of the Company Chapter 17 "**Regulatory Disclosure**" sections "Exercise of Voting Rights" and "Best Execution" have been deleted.
11. The Shareholders of the Company are informed that Chapter 18 "**Data Protection Policy**" has been amended so as to reflect the standardized languages in relation to data protection policy and harmonize the language with the other UBS products.
12. Shareholders of the Credit Suisse (Lux) Supply Chain Finance High Income Feeder Fund (the "**Subfund**" for the purpose of this section) are informed that the section "**Valuation Day**" has been updated to clarify that the Net Asset Value will be determined once a month using the closing price, on the last Business Day of the month, based on the methodology described in the general part of the Prospectus. The definition of "Business Day" has been included in the section as well.

The above amendments enter into effect on **1 October 2024**, except for the amendments specified in points 5 and 7 which enter into effect on 21 October 2024.

Shareholders who do not agree with the amendments specified in point 4 may redeem their shares free of charge until 21 October 2024, before the relevant cut-off time.

The Shareholders should note that, once the above changes enter into effect, the new Prospectus of the Company, the PRIIPS KIDs, where available, the latest annual and semi-annual reports as well as the articles of incorporation may be obtained at the registered office of the Company in accordance with the provisions of the Prospectus.

These documents are also available on [www.credit-suisse.com](http://www.credit-suisse.com).

Luxembourg, 20 September 2024

The Board of Directors

Fund	Sub-fund	Share class	Currency	ISIN
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Dynamic Alpha Commodity Fund	EB USD Capitalisation	USD	LU2262273852
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) European Senior Loan Fund	A EUR Distribution	EUR	LU1735551134
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) European Senior Loan Fund	AH USD Distribution	USD	LU1735551217
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) European Senior Loan Fund	DBH USD Capitalisation	USD	LU1730135404
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) European Senior Loan Fund	EB EUR Capitalisation	EUR	LU1735553346
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) European Senior Loan Fund	EBH CHF Capitalisation	CHF	LU1735553692
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) European Senior Loan Fund	EBH USD Capitalisation	USD	LU1735553429
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) European Senior Loan Fund	IA EUR Distribution	EUR	LU1730135586
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) European Senior Loan Fund	IAH USD Distribution	USD	LU1735553932
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) European Senior Loan Fund	UA EUR Distribution	EUR	LU1735555630
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	A USD Distribution	USD	LU0635705832
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	AH CHF Distribution	CHF	LU0635710246
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	AH EUR Distribution	EUR	LU0635710162
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	AH SGD Distribution	SGD	LU0635710592
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	B USD Capitalisation	USD	LU0635705915
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	BH JPY Capitalisation	JPY	LU0635708265
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	EA USD Distribution	USD	LU0996462098
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	EAH CHF Distribution	CHF	LU0996462254
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	EAH EUR Distribution	EUR	LU0996462171
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	EB USD Capitalisation	USD	LU0996461363
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	EBH CHF Capitalisation	CHF	LU0996461520
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	EBH EUR Capitalisation	EUR	LU0996461447
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	IA USD Distribution	USD	LU0635706566
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	IAH AUD Distribution	AUD	LU2213016095
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	IAH CHF Distribution	CHF	LU0635710832
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	IAH EUR Distribution	EUR	LU0635710758
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	IAH GBP Distribution	GBP	LU0635710675
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	IAH SGD Distribution	SGD	LU2213016178
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	IB USD Capitalisation	USD	LU0635707614
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	MA USD Distribution	USD	LU0635709313
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	MB USD Capitalisation	USD	LU0635707705
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	MBH CHF Capitalisation	CHF	LU0635709669
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	MBH SGD Capitalisation	SGD	LU0635709826
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	UA USD Distribution	USD	LU1144410583
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	UAH CHF Distribution	CHF	LU1144410666
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	UB USD Capitalisation	USD	LU1144410401
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	X1A USD	USD	LU2866518280
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	X1AH CHF	CHF	LU2866518447
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	X1AH EUR	EUR	LU2866518520
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	X1AH SGD	SGD	LU2866518793
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	X1B USD	USD	LU2866518363
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Global Senior Loan Fund	X1BH JPY	JPY	LU2866518876
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Portfolio Premium I	IB USD Capitalisation	USD	LU0337021249
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	DB	USD	LU2839198541
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	EBH	CHF	LU2839198624
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	IBH	JPY	LU2839198897
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	IBH	EUR	LU2839198970
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	IB5	USD	LU2839199192
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	IB25	USD	LU2839199275
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	IB10	USD	LU2839199358
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	IB	USD	LU2839199432
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	IA5	USD	LU2839199515
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	IA10	USD	LU2839199606
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	IA	USD	LU2839199788
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	EBH	EUR	LU2839199861
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	DA	USD	LU2839199945
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	IBH	GBP	LU2839200032
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	IBH	CHF	LU2839200115
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	DBH	CHF	LU2839200206
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	IAH25	EUR	LU2839200388
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Feeder Fund	IBH25	EUR	LU2839200461
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	DA USD Distribution	USD	LU1799126948
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	DB USD Capitalisation	USD	LU1799127243
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	DBH CHF Capitalisation	CHF	LU1799127326
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	DBH EUR Capitalisation	EUR	LU1799127599
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	EB USD Capitalisation	USD	LU1799128050
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	EBH CHF Capitalisation	CHF	LU1799128134
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	EBH EUR Capitalisation	EUR	LU1799128217
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IA USD Distribution	USD	LU1799128480
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IA10 USD Distribution	USD	LU1799130387
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IA5 USD Distribution	USD	LU1799129454
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IAH25 EUR Distribution	EUR	LU1799131518
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IB USD Capitalisation	USD	LU1799128993
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IB10 USD Capitalisation	USD	LU1799130890
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IB25 USD Capitalisation	USD	LU1799131781
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IB5 USD Capitalisation	USD	LU1799129967
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IBH CHF Capitalisation	CHF	LU1799129025
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IBH EUR Capitalisation	EUR	LU1799129298
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IBH GBP Capitalisation	GBP	LU1799129371

Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IBH JPY Capitalisation	JPY	LU1962447865
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IBH25 EUR Capitalisation	EUR	LU1799131948
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IBH5 EUR Capitalisation	EUR	LU1799130114