

Information to the Shareholders

White Fleet II

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,
L-2180 Luxembourg
R.C.S. Luxembourg B184203

(the "**Company**")

Notice is hereby given to the shareholders of the Company that the Board of Directors has decided to amend the prospectus of the Company (the "**Prospectus**"), as follows:

- I. to reflect the change of the Depositary Bank from "Credit Suisse (Luxembourg) S.A." to "UBS Europe SE, Luxembourg Branch" as a result of the merger of Credit Suisse (Luxembourg) S.A. into UBS Europe SE, Luxembourg Branch (the "**Merger**"). Chapter 16 of the Prospectus "**Depositary**" has been updated accordingly, section "Securities Lending Transactions" in Chapter 3 "**Investment Policy**" and Chapter 6 "**Risk Factors**" of the Prospectus have been updated to reflect the new securities lending set-up, and the references to "Credit Suisse (Luxembourg) S.A." throughout the Prospectus have been replaced with references to "UBS Europe SE, Luxembourg Branch";
- II. to amend Chapter 20 of the Prospectus "**Main Parties**" to reflect (i) the name and address of the Depositary Bank and (ii) to amend the composition of the Board of Directors of the Management Company;
- III. to update all references to other Credit Suisse entities that have been merged into UBS entities;
- IV. other minor amendments to the Prospectus.

For the avoidance of doubt, the Merger will not result in any change to the applicable fees nor to the investment policy of the Subfunds.

The above amendments enter into effect on 21 October 2024.

Shareholders of the Company may obtain the Prospectus, the PRIIPS KID, the latest annual and semi-annual reports and copies of the articles of incorporation of the Company free of charge from the registered office of the Company.

Luxembourg, 17 October 2024

The Board of Directors

ISIN

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