

BNY MELLON GLOBAL FUNDS, PLC

8 November 2024

The information in this letter is important and requires your immediate attention. If you are in doubt as to the action you should take you should seek advice from your stockbroker, bank manager, solicitor, tax adviser, accountant, or other independent financial adviser. The directors of BNY Mellon Global Funds, plc (BNY MGF) accept full responsibility for the accuracy of the contents of this notice as of the date hereof. Unless otherwise indicated, capitalised terms bear the meaning attributed to them in the prospectus dated 25 October 2024 (the 'Prospectus').

Dear Shareholder,

Closure of BNY Mellon Efficient Global IG Corporate Beta Fund, BNY Mellon Global Emerging Markets Opportunities Fund and BNY Mellon Sustainable Global Real Return Fund (EUR) (each a 'Fund', together 'the Funds') - sub-funds of BNY Mellon Global Funds, plc (BNY MGF)

As you are a shareholder in one or more of the Funds, we, the Directors of BNY MGF, are writing to inform you that after careful consideration, we have decided to close the Funds on or around **10 December 2024**.

To ensure we continue to meet the needs and expectations of all shareholders, we are always looking for ways to improve or update our range of funds and adapt to changing markets and shareholder requirements. Following a strategic review, due to the small size of these Funds and as they are not expected to attract significant further subscriptions, we believe it is unlikely that the Funds will reach a size in the near future to deliver sufficient cost efficiencies for shareholders.

As a result, we believe closing the Funds is in the best interests of shareholders. This decision was made in consultation with the investment manager of each Fund: Insight North America LLC or Newton Investment Management Limited.

Closure will be by compulsory redemption of all shares in the Funds, in accordance with Article 12.00 of BNY MGF's Memorandum and Articles of Association.

Directors: Claire Cawley (Irish), Sarah Cox (British),
Mark Flaherty (Irish), Deidre Gormley (Irish), Caylie Stallard (New Zealander), Sandeep Sumal (British)
One Dockland Central, Guild Street, IFSC, Irish 1, D01E4X0, Ireland

BNY Mellon Global Funds, plc is an umbrella type investment company with variable capital and segregated liability between sub-funds incorporated under the Companies Act 2014 and authorised by the Central Bank of Ireland pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011 (SI. No 352 of 2011) (as may be amended) and registered with the Registrar of Companies. Registered Number 335837 CC-225-21-10-2024

What will happen now?

Please note that, to the extent necessary, the Funds' investment managers may proceed to move positions in the Funds to cash or liquid assets in the period leading up to 10 December 2024 to facilitate an orderly and efficient closure process. This may impact the Funds' ability to be fully invested in accordance with their investment objectives and policies during that period.

From the date of this letter, subscriptions, transfers or switches into any share class of the Funds will no longer be accepted.

What action should I take?

We have detailed the options available to you in the Questions and Answers section overleaf.

Shareholders should consult their own professional advisers as to the tax implications of the closure of the Funds and any switch or redemption under the laws of the countries of their nationality, residence, domicile or incorporation.

If you require further information about the subject of this letter or about any of the other BNY MGF sub-funds available for investment, please contact client services on +353 1 448 5036 or your usual client services contact or visit our website www.bny.com/investments where copies of the Prospectus and relevant UCITS Key Investor Information Documents or PRIIP Key Investor Documents for BNY MGF sub-funds are also available. Alternatively, please contact your financial adviser.

We would like to take this opportunity to thank you for investing with us and hope that you will continue to invest with us in the future.

Yours faithfully,

Caylie Stallard

For and on behalf of
BNY Mellon Global Funds, plc

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Closure of the Funds - Questions and Answers

All references in this document refer to Irish time.

1. I hold shares in one or several of the Funds. Do I need to do anything before they close? If so, what are my available options?

From the date of this letter, subscriptions, transfers or switches into any share class of the Funds will no longer be accepted.

There are three options available to you as a Shareholder:

I. Switch

Subject to local requirements, you can switch your investment into one or more sub-funds of BNY MGF free of any initial charge. A dilution adjustment may be applied, as per the section "Dilution Adjustment" in the Prospectus. Before taking any decision to invest in another sub-fund of BNY MGF, you should refer to the Prospectus and the Key Investor Information Document (for UK investors) or Key Information Document (for all other investors) for the relevant sub-fund, which can be found at www.bny.com/investments. If you require guidance on which sub-funds are suitable for you, you should contact your financial adviser.

Your switch instruction should be received by us no later than 12:00 noon (Irish time) on 9 December 2024. Any switch must be in accordance with the normal switching procedures set out in the Prospectus (under the heading "Voluntary Switching and/or Conversion of Shares").

II. Redeem

You may choose to redeem your shares in the Funds free of redemption charge up to 12:00 noon (Irish time) on 9 December 2024 in accordance with the normal redemption procedures set out in the Prospectus (under the heading "Repurchase of Shares"). A dilution adjustment may be applied, as per the section "Dilution Adjustment" in the Prospectus.

To protect shareholders' interests and in compliance with legal requirements, redemption payments will be subject to standard anti-money laundering (AML) requirements. Please note that payments may be delayed if full AML documentation is not held by the administrator, BNY Mellon Fund Services (Ireland) Designated Activity Company, prior to the settlement date of the redemption.

III. Do nothing

If you take no action, your shares in the Fund will be automatically redeemed on 10 December 2024 and the net proceeds returned to you in accordance with the Prospectus and the Articles. Settlement is normally within three business days and will be made to the settlement details we hold on record.

2. Are there any tax implications as a result of the Funds' closure?

This will depend on individual circumstances. We recommend you seek independent professional tax advice. Shareholders should consult their own professional advisers as to the tax implications of the closure of the Funds and any switch or redemption under the laws of the countries of their nationality, residence, domicile or incorporation.

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3. What are the costs of the Funds' closure and who will pay these?

BNY Mellon Fund Management (Luxembourg) S.A. (as manager for BNY MGF), and/or its affiliates, will pay for the administrative and legal costs associated with the Funds' closure.

All other usual costs and charges in operating the Funds, up to 10 December 2024, including without limitation the annual management charge will be payable up to the date of closure in accordance with the Prospectus.

4. I am still unsure on how to proceed, what shall I do?

If you used the services of a financial adviser and/or tax adviser when you purchased your shares and you are uncertain about these changes, you should consult them for advice.

If you require further information about the subject of this letter or about any of the BNY MGF sub-funds available for investment, please contact the client service centre from Monday to Friday between 8.30am and 5.30pm on +353 1 448 5036. Alternatively, you can visit our website www.bny.com/investments where copies of the Prospectus and relevant UCITS Key Investor Information Document or PRIIP Key Investor Document for BNY MGF sub-funds are also available.

Additional information

Please note that while neither BNY MGF nor the manager will impose any fees on the switching or repurchase / redemption of shares, fees may be charged in respect of such transactions by sub-distributors, representatives and/or paying agents appointed by BNY MGF, BNY Mellon Fund Management (Luxembourg) S.A. (as manager and a distributor for BNY MGF) and BNY Mellon Investment Management EMEA Limited (as a distributor). You should check this accordingly.

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