

XANTIS S.A.

Société anonyme

Registered office: 177 Rue de Luxembourg, Bertrange, L-8077 Luxembourg, Grand-Duché de
Luxembourg
R.C.S. Luxembourg No. B140689

(the “**Company**”)

Acting in its capacity as Management Company of

Aphrodite Fund

a Sub-Fund of the Xantis Investment Securitisation Fund

(formerly Xantis Investments Securitisation Fund)

R.C.S. Luxembourg No. O97

(the “**Fund**”)

HEREBY PROVIDE NOTICE TO THE NOTEHOLDERS OF

Xantis Investment Securitisation Fund

Aphrodite Fund EMTN Serie 1 (USD/GBP/EUR) Maturity 2029

(USD: ISIN LU2082328944 – GBP: LU1910291860 – EUR: ISIN LU2082328860)

(the “**Notes**”)

Pursuant to Article 20 of the Private Investment Memorandum of the Notes

The Company, acting as Management Company of the Fund and Sub-Fund hereby summons Noteholders, in accordance with Article 16 of the above-mentioned Private Investment Memoranda, to attend a **General Meeting of Noteholders** as follows:

Date: **Wednesday 4 December 2024**

Time: **11:00 (local time)**

Venue: **Radisson Blu Stockholm Arlanda Airport, Sky City Building, Pelargangen 1, Stockholm 19045 Sweden**

The purpose of the General Meeting of Noteholders is to approve of the Company’s proposed modifications to the terms and conditions of the Notes.

In order to register to attend, Noteholders must email administration@xantisfunds.com with the following information:

1. the identity and address of the Noteholder;
2. the identity and address of the beneficiary (if Notes are held in trust);
3. the class (Series) and currency of Notes held;
4. the number of Notes held;
5. the subscription date in respect to the Notes held;
6. Copy of the Subscription Form;

7. Letter of authority from the Beneficiary (where applicable) to attend the General Meeting
8. The identity and address of the person nominated (“Nominated Person”) to attend the General Meeting on behalf of the Noteholder
9. Certified proof of identity (dated within the last 3 months) of the Nominated Person;
10. Certified proof of address (dated within the last 3 months) of the Nominated Person;

The deadline for registration is 17:00 CEST (UTC+2) on the 3rd December 2024.

Noteholders must be present and eligible to vote at the General Meeting in order to vote.

Each Note carries one vote at the General Meeting. Votes will be carried by a majority.

Noteholders who are holding their Notes in trust (as a nominee for the beneficiary) must satisfy the Management Company that they have obtained the approval of the beneficiary in relation to votes in respect to the Decisions. Noteholders without the required authorisation are not eligible to vote.

The Company reserves the right to deny entry at the General Meeting to any person not registered or not eligible to vote.

Luxembourg 25 November 2024

Xantis S.A.

Management Company acting on behalf of Aphrodite Fund a Sub Fund of Xantis Investment Securitisation Fund