

XANTIS S.A.

Société anonyme

Registered office: 177 Rue de Luxembourg, Bertrange, L-8077 Luxembourg, Grand-Duché de
Luxembourg
R.C.S. Luxembourg No. B140689

(the “**Company**”)

Acting in its capacity as Management Company of

Xantis Private Equity 3
a Sub-Fund of the Xantis Investment Securitisation Fund
(formerly Xantis Investments Securitisation Fund)
R.C.S. Luxembourg No. O97

(the “**Fund**”)

HEREBY PROVIDE NOTICE TO THE NOTEHOLDERS OF

Xantis Investment Securitisation Fund
Xantis Private Equity 3 EMTN Serie 1 A GBP Maturity 2038
(ISIN LU1854508055)

Xantis Investment Securitisation Fund
Xantis Private Equity 3 EMTN Serie 1 B GBP Maturity 2038
(ISIN LU1854508303)

(the “**Notes**”)

Pursuant to Article 20 of the Private Investment Memorandum of the Notes

The Company, acting as Management Company of the Fund and Sub-Fund hereby notifies Noteholders that the Sub-Fund (compartment) will be transferred in its entirety from the Xantis Investment Securitisation Fund to the Perseus Securitisation Fund on 9 December 2024.

Perseus Securitisation Fund is a Securitisation Fund established 1 July 2024 and registered in Luxembourg under R.C.S. number O95.

Xantis S.A. is the Management Company of the Perseus Securitisation Fund.

Luxembourg 28 November 2024

Xantis S.A.

Management Company acting on behalf of Xantis Private Equity 3 a Sub-Fund of Xantis Investment
Securitisation Fund

enquiries@xantisfunds.lu