

XANTIS S.A.

Société anonyme

Registered office: 177 Rue de Luxembourg, Bertrange, L-8077 Luxembourg, Grand-Duché de
Luxembourg
R.C.S. Luxembourg No. B140689

(the “**Company**”)

Acting in its capacity as Management Company of

Aphrodite Fund

a Sub-Fund of the Xantis Investment Securitisation Fund

(formerly Xantis Investments Securitisation Fund)

R.C.S. Luxembourg No. O97

(the “**Fund**”)

HEREBY PROVIDE NOTICE TO THE NOTEHOLDERS OF

Xantis Investment Securitisation Fund

Aphrodite Fund EMTN Serie 1 (USD/GBP/EUR) Maturity 2029

(USD: ISIN LU2082328944 – GBP: LU1910291860 – EUR: ISIN LU2082328860)

(the “**Notes**”)

Pursuant to Article 20 of the Private Investment Memorandum of the Notes

Xantis S.A., Management Company of the Fund, issuer of the Notes, hereby notifies the holders of Notes (“Noteholders”) that due to a lack of income from Underlying Assets, interest for the 2024 financial year will not be paid.

In accordance with Article 4 of the Private Investment Memoranda of the Notes (entitled Yield, Coupon, Valuation, Payment), Noteholders are aware that if the Underlying Assets have negative results or no income is collected by the Fund or the Compartment, no interest or principal shall be paid.

Xantis S.A., Management Company of the Fund, issuer of the Notes, hereby further notifies Noteholders that the Fund has issued legal action in the Luxembourg Courts against that the principal debtor of the Fund, Mondial (Dubai) LLC, following Mondial’ failure to pay its debts to the Fund.

Luxembourg, 1 December 2024

XANTIS S.A.

Management Company acting on behalf of Aphrodite Fund, a sub fund of the Xantis Investment Securitisation Fund

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