

**XANTIS S.A.**

*Société anonyme*

Registered office: 177 Rue de Luxembourg, Bertrange, L-8077 Luxembourg, Grand-Duché de  
Luxembourg  
R.C.S. Luxembourg No. B140689

(the “**Company**”)

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Acting in its capacity as Management Company of

**Xantis Private Equity**

**a Sub-Fund of the Xantis Investment Securitisation Fund**

(formerly Xantis Investments Securitisation Fund)

R.C.S. Luxembourg No. O97

(the “**Fund**”)

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HEREBY PROVIDE NOTICE TO THE NOTEHOLDERS OF

Xantis Investment Securitisation Fund

Xantis Private Equity EMTN Serie 1 GBP Maturity 2026  
(ISIN LU1273679909)

Xantis Investment Securitisation Fund

Xantis Private Equity EMTN Serie 2 A GBP Maturity 2038  
(ISIN LU1823624769)

Xantis Investment Securitisation Fund

Xantis Private Equity EMTN Serie 2 B GBP Maturity 2038  
(ISIN LU1823624843)

(the “**Notes**”)

Pursuant to Article 20 of the Private Investment Memorandum of the Notes

Xantis S.A., Management Company of the Fund, issuer of the Notes, hereby notifies the holders of Notes (“Noteholders”) that the income from the Underlying Assets in the Fund in 2024 was nil and that owing to these negative results, interest for the 2024 financial year will not be paid.

In accordance with Article 4 of the Private Investment Memoranda of the Notes (entitled Yield, Coupon, Valuation, Payment), Noteholders are aware that if the Underlying Assets have negative results or no income is collected by the Fund or the Compartment, no interest or principal shall be paid.

The Management Company continues to explore the possibility of legal action in respect to the recovery of assets.

Luxembourg, 1 December 2024

**XANTIS S.A.**

Management Company acting on behalf of Xantis Private Equity, a sub fund of the Xantis Investment Securitisation Fund

[enquiries@xantisfunds.lu](mailto:enquiries@xantisfunds.lu)