

XANTIS S.A.

Société anonyme

Registered office: 177 Rue de Luxembourg, Bertrange, L-8077 Luxembourg, Grand-Duché de
Luxembourg
R.C.S. Luxembourg No. B140689

(the “**Company**”)

Acting in its capacity as Management Company of

Xantis Private Equity 3

a Sub-Fund of the Xantis Investment Securitisation Fund

(formerly Xantis Investments Securitisation Fund)

R.C.S. Luxembourg No. O97

(the “**Fund**”)

HEREBY PROVIDE NOTICE TO THE NOTEHOLDERS OF

Xantis Investment Securitisation Fund

Xantis Private Equity 3 EMTN Serie 1 GBP Class A - Maturity 2038
(LU1854508055)

Xantis Investments Securitisation Fund

Xantis Private Equity 3 EMTN Serie 1 GBP Class B - Maturity 2038
(LU1854508303)

(the “**Notes**”)

Pursuant to Article 20 of the Private Investment Memorandum of the Notes

Xantis S.A., Management Company of the Fund, issuer of the Notes, hereby notifies the holders of Notes (“Noteholders”) that due to a lack of income from Underlying Assets, interest for the 2024 financial year will not be paid.

In accordance with Article 4 of the Private Investment Memoranda of the Notes (entitled Yield, Coupon, Valuation, Payment), Noteholders are aware that if the Underlying Assets have negative results or no income is collected by the Fund or the Compartment, no interest or principal shall be paid.

Luxembourg, 1 December 2024

XANTIS S.A.

Management Company acting on behalf of Xantis Private Equity 3, a sub fund of the Xantis Investment Securitisation Fund

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