

BNP PARIBAS EASY

Luxembourg SICAV – UCITS

Registered office: 10 rue Edward Steichen, L-2540 Luxembourg

Luxembourg Trade and Companies Register n° B 20.2012

VAT Number: LU28426802

(the “Fund”)

Notice to shareholders

Luxembourg, 6 December 2024,

Dear Shareholders,

We hereby inform you of the following **changes** which will be incorporated in the next version of the Prospectus of the Fund dated **December 2024**. The Prospectus will enter into force on 13 December 2024.

CHANGES APPLICABLE TO THE BOOK I

Protection of investors in case of an NAV calculation error

On 28 March 2024, the *Commission de Surveillance du Secteur Financier* (the “CSSF”), the supervisory authority of Fund, has published a circular 24/856 on the protection of investors in case of an NAV calculation error, an instance of non-compliance with the investment rules and other errors at UCI level (the “Circular”). The Circular supersedes the CSSF circular 02/77 on the protection of investors in case of NAV calculation error and correction of the consequences resulting from non-compliance with the investment rules applicable to undertakings for collective investment.

The Circular seeks to provide more details with regard to the guidelines to be followed in case of (i) NAV calculation errors, (ii) instances of non-compliance with the investment rules and (iii) other errors which may occur at the level of a UCI.

The Circular contains provisions on, *inter alia*, corrective actions and remediation to be implemented following errors / non-compliance and in particular the compensation of the relevant UCI (or sub-fund thereof) and of impacted investors/shareholders. The investors' right to benefit from a compensation in case of errors / non-compliance may be affected when investors subscribe into the abovementioned UCIs through a financial intermediary.

Given that investors may invest in the Fund through financial intermediaries and in accordance with the provisions of the Circular, the following statement has been inserted in the Prospectus of the Fund as follows:

“Indemnification rights in case of NAV calculation errors, breaches of investment restrictions or other errors for investors subscribing through financial intermediaries

The rights of any investors subscribing to shares in the Company through financial intermediaries, i.e., where investors are not registered themselves and in their own name in the register of the Company, may be affected in relation to indemnification payments for NAV calculation errors, breaches of investment restrictions or other errors occurring at the level of the Company.”



BNP PARIBAS
ASSET MANAGEMENT

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CHANGES APPLICABLE TO THE BOOK III

Insertion of the disclosures relating to the exclusions required by the SRI label from the French Government

The following sentences relating to the exclusions required by the SRI Label from the French Government have been added in the pre-contractual templates of the sub-funds BNP Paribas Easy Sustainable EUR Corporate Bond and BNP Paribas Easy Sustainable Europe as follows:

"As of the date hereof, the financial product's investment strategy shall comply with the exclusions required by the French SRI label. More information on this label, and in particular criteria relating to exclusions, can be found on the website <https://www.lelabelisr.fr/label-isr/criteres-attribution/>."

Additional information

Additional clerical changes have been made to update and enhance the general wording of the Prospectus of the Fund or to comply with new laws and regulations.

Terms or expression not defined in the present notice have the same meaning as in the Prospectus.

If a clearinghouse holds your shares, we advise you to enquire about the specific terms applying to subscriptions, redemptions and conversions made via this type of intermediary.

In case of any question, please contact our Client Service (+ 352 26 46 31 21 / AMLU.ClientService@bnpparibas.com).

Please note that except for the newspaper publications required by Law, the official media going forward to obtain any notice to shareholders will be our website www.bnpparibas-am.com.

Best regards,

The Board of Directors