

COMMUNICATION TO UK INVESTORS

First Eagle Amundi

If you are not UK Investor, you can disregard this communication

January 2, 2025

Dear UK Investor,

The board of directors of First Eagle Amundi (the “**Board**”) would like to inform you of his intention to cease marketing and the de-register certain share classes of certain sub-funds of First Eagle Amundi in the United Kingdom (“**UK**”) resulting in their de-recognition under the Temporary Marketing Permissions Regime (“**TMPR**”).

Background

Within the context of the implementation of the Overseas Fund Regime (“OFR”) in the United Kingdom, Amundi group has decided to review its product range and distribution capacity in order to adapt them to the needs of investors and product demand. Following this review, it has been decided that certain share classes of certain sub-funds of First Eagle Amundi will not apply to the OFR and as a result will cease to be recognised under the TMPR in the UK and as such will no longer be marketed and offered in the UK.

List of concerned share classes

You will find the list of sub-funds and share classes (with ISINs) concerned by the de-registration and cessation of marketing in the UK in Appendix A of this communication.

Timeline

The proposed de-registration of these share classes has been notified to the Financial Conduct Authority and will be effective on or around 31 January 2025.

Consequences and proposed options

As a consequence of the de-registration and the cessation of marketing, it will not be permitted to solicit further subscriptions from UK investors in the relevant share classes. Existing investors are nevertheless permitted to remain invested in the share classes that had been authorised for marketing in the UK under the TMPR.

You may redeem or switch-out your shares per the terms set out in the First Eagle Amundi prospectus, without any redemption or switch fee (if applicable), from the date of this notice up to and until the de-registration of the share class at the applicable net asset value per share.

Should you opt for switching into another share class, you should ensure that the targeted share class is eligible for your profile and is authorised for marketing in the UK.

Individual Savings Accounts (“ISA”)

Where the relevant share class ceases to be recognised under the TMPR and does not otherwise meet the necessary conditions (which include, inter alia, that the relevant shares must have been held in the relevant ISA as at 31 December 2020), such share class may cease to be qualifying investments to be held in an individual savings account (ISA).

For UK investors who hold their existing shares in the relevant share class(es) through an ISA, it may therefore be necessary to arrange for those existing shares to be redeemed, or for the relevant ISA account manager to take such action as it considers appropriate, in order to preserve the tax benefits attached to the relevant ISA. You are encouraged to discuss these matters with your ISA account manager, to the extent applicable.

Potential Tax Impacts when redeeming your shares

The following statement, which is intended as a general guide only and does not constitute tax advice, is based on current United Kingdom tax legislation and what is understood to be the current practice of the United Kingdom HM Revenue & Customs as at the date of this communication.

You should note that if you choose to redeem your shares, you may (depending on the circumstances) be treated as making a disposal of your shares for tax purposes. This may result in a tax liability for you. If you are in any doubt as to your taxation position, you should consult an appropriate professional adviser immediately.

Yours faithfully,

The Board

FUND NAME:

First Eagle Amundi

LEGAL FORM:

SICAV

REGISTERED OFFICE:

5, Allée Scheffer, L- 2520 Luxembourg,
RCS Luxembourg B 55.838.

MANAGEMENT COMPANY:

Amundi Luxembourg S.A.

LITERATURE:

The latest prospectus of the Fund and
Key Information Documents are
available at:

www.amundi.lu

APPENDIX A

LIST OF ISIN CEASING TO BE MARKETING AND DEREGISTERED IN THE UK

SUB-FUND NAME	ISIN	SHARE CLASS NAME
FIRST EAGLE AMUNDI INCOME BUILDER FUND	LU1095739733	AE-QD Distribution
FIRST EAGLE AMUNDI INCOME BUILDER FUND	LU1095739816	AU Capitalisation
FIRST EAGLE AMUNDI INCOME BUILDER FUND	LU1095739907	AU-QD Distribution
FIRST EAGLE AMUNDI INCOME BUILDER FUND	LU1095740152	AHC Capitalisation
FIRST EAGLE AMUNDI INCOME BUILDER FUND	LU1095740236	AHE Capitalisation
FIRST EAGLE AMUNDI INCOME BUILDER FUND	LU1095740319	AHE Distribution
FIRST EAGLE AMUNDI INCOME BUILDER FUND	LU1095740400	AHG-QD Distribution
FIRST EAGLE AMUNDI INCOME BUILDER FUND	LU1095740665	FE-QD Distribution
FIRST EAGLE AMUNDI INCOME BUILDER FUND	LU1095740749	FHE-QD Distribution
FIRST EAGLE AMUNDI INCOME BUILDER FUND	LU1150488309	FU-QD Distribution
FIRST EAGLE AMUNDI INCOME BUILDER FUND	LU1150488721	FHE Capitalisation
FIRST EAGLE AMUNDI INCOME BUILDER FUND	LU1150488994	FU Capitalisation
FIRST EAGLE AMUNDI INCOME BUILDER FUND	LU2104304311	AHE-QD Distribution
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0068578508	AU Capitalisation
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0181962126	FU Capitalisation
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0433181954	AU2 Capitalisation
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0433182093	AS Capitalisation
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0433182416	AHE Capitalisation
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0433182689	FHE Capitalisation
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0565134938	AHE Distribution
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0565135232	AHG Capitalisation
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0565135406	AHG Distribution
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0565135745	AE Capitalisation
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0565136552	FE Capitalisation
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0565419693	AE Distribution
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0650092850	AHC Capitalisation
FIRST EAGLE AMUNDI INTERNATIONAL FUND	LU0994605987	OU USD Capitalisation

