



The Eco Resources Fund PCC Plc
International House, Castle Hill, Victoria Road, Douglas,
Isle of Man, IM2 4RB.
Telephone: +44 (0) 1624 661020 Fax: +44 (0) 1624 617823

e-mail: enquiries@premiergroupiom.com
web: www.premierecoresourcesfund.com

8th July 2016

Dear Shareholder

The Eco Resources Fund PCC plc (the 'Fund').

The previous letter to shareholders of the Fund, dated 7th June 2016, provided shareholders with an update as to the position of the Fund and its intentions in relation to short term and longer term funding. The letter also enclosed a Notice of a Class Meeting of Participating Shareholders in the Fund convened for 5th July 2016 (the "**Class Meeting**") and drew the attention of shareholders to the availability of new Scheme Particulars and Supplementary Memoranda of the Fund.

Adjournment of Class Meeting

The Class Meeting took place on 5th July 2016, but was adjourned without the resolution set out in the Notice of the Class Meeting being put to the meeting.

The purpose of the adjournment was to allow the Fund to draw the attention of shareholders to an amendment to the new Supplementary Memoranda of the Fund (as detailed below) and to allow time for further deliberations by the directors of the Fund as to the Fund's situation and future strategy.

The Class Meeting will reconvene at 9 a.m. on 18th July 2016 at the Palace Hotel, Central Promenade, Douglas, Isle of Man. Proxy Forms already submitted for the Class Meeting will remain valid at the reconvened Class Meeting. However, Participating Shareholders have the right to attend the reconvened Class Meeting in person, whether or not they have appointed proxies.

The outcome of the Class Meeting will be posted on the Fund's website at the earliest opportunity.

Amendment to Supplementary Memoranda

As indicated in the letter to shareholders of 7th June 2016, copies of draft new Scheme Particulars and Supplementary Memoranda were made available to shareholders via the Fund's website (www.premierecoresourcesfund.com).



The Eco Resources Fund PCC Plc
International House, Castle Hill, Victoria Road, Douglas,
Isle of Man, IM2 4RB.
Telephone: +44 (0) 1624 661020 Fax: +44 (0) 1624 617823

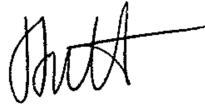
e-mail: enquiries@premiergroupiom.com
web: www.premierecoresourcesfund.com

However, an amendment has subsequently been made to each of the Supplementary Memoranda of the Fund. At the request of the IOM FSA, the sentence in paragraph 9.2 of each Supplementary Memorandum referring to the IOM FSA being aware of the situation referred to in that paragraph has been deleted, because the IOM FSA was not in fact fully aware of the situation.

The revised versions of the new Supplementary Memoranda are available to shareholders via the Fund's website (www.premierecoresourcesfund.com). They will be dated with the date on which the Resolution set out in the Notice of the Class Meeting is passed, if this is the case.

If you have any queries, please refer to your financial adviser in the first instance. Alternatively, please contact the Manager on enquiries@premiergroupiom.com.

Yours faithfully



Jamie Sutton
Director