

LUXIF
Société en commandite par actions
Société d'investissement à capital variable - Fonds d'investissement spécialisé
75, Parc d'Activités, L-8308 Capellen
Grand-Duchy of Luxembourg
R.C.S. Luxembourg: B 154646
("Luxif")

Represented by its associé gérant commandité ("General Partner")

LUXIF MANAGEMENT S.à r.l.
Société à responsabilité limitée
75, Parc d'Activités, L-8308 Capellen
Grand-Duchy of Luxembourg
Share Capital: EUR 12.500,00
R.C.S. Luxembourg: B 156855

CONVENING NOTICE
TO THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF
LUXIF
TO BE HELD ON 31ST MAY 2018

Capellen, 11 May 2018

By registered letter with recorded delivery

Dear Shareholder,

In accordance with the articles of incorporation of Luxif (the "**Articles**"), and following the previous extraordinary general meetings in May 2018 which could not deliberate on its agenda, the General Partner hereby convenes you to attend the extraordinary general meeting of the Company (the "**Meeting**"), exclusively taken in its compartment Luxif – Amathus Balanced Growth (the "**Compartment**"), to be held as follows:

- Date: 31 May 2018;
- Time: 17.00 C.E.T.;
- Place: CMS DeBacker Luxembourg, 3 rue Goethe, L-1637 Luxembourg, Luxembourg.

During the Meeting, the Shareholder shall consider, deliberate on and decide upon the following agenda:

AGENDA

1. Presentation of the common terms of merger established by the Absorbing Company and **LFP I SICAV SIF S.A.**, a public limited liability company (*société*)

anonyme) established and existing under the laws of the Grand Duchy of Luxembourg, having its registered office at 2, rue d'Alsace, L-1122 Luxembourg, with a variable capital and registered with the Luxembourg Trade and Companies Register under number B 151.371 (the **Company**) exclusively taken in its compartment FlexMax Multi Asset High Yield Fund with a new effective date of the merger as of the date of the extraordinary general assembly of the shareholders, acknowledgement of (i) the waiver of the management report, (ii) the auditor's report on the common terms of merger, and (iii) the availability of documents in relation to the merger;

2. Approval of the absorption of the classes of shares within the compartment of the Company by the classes of shares of the compartment of the Absorbing Company;
3. Setting of effectiveness from an accounting point of view;
4. Powers granted to the board of managers of the General Partner of the Absorbing Company to implement the above agenda items upon adoption;
5. Granting of a full and complete discharge to the members of the board of managers of the General Partner of the Absorbing Company for the performance of their mandates in relation with the merger; and
6. Miscellaneous.

- IMPORTANT INFORMATION -

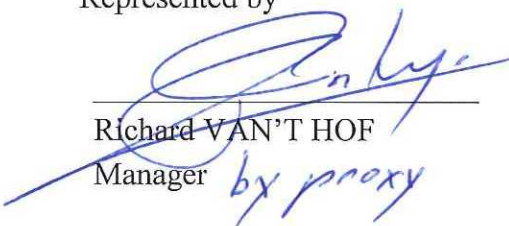
Please note that, in accordance with article 22 of the Articles, each share is entitled to one vote, and in accordance with applicable Luxembourg laws, only expressed votes shall be taken into account for the calculation of the majority requirement. Any blank or null vote will not be taken into account.


In accordance with article 22.9, *in fine*, of the Articles, a Shareholder may act at any General Meeting by appointing another person who need not be a Shareholder as its proxy.

For LUXIF

LUXIF MANAGEMENT S.à r.l.

Represented by


Richard VAN'T HOF
Manager *by proxy*


Bertrand PARTY
Manager