

BY REGISTERED MAIL

**Notice of Annual General Meeting of Shareholders
of**

MOMENTUM GLOBAL FUNDS

Luxembourg, 4 October 2018

Dear Shareholder,

You are invited to attend the Annual General Meeting of Shareholders (the "Meeting") of MOMENTUM GLOBAL FUNDS (the "Company") which will be held on 18 October 2018 at 3.00 p.m. (Luxembourg time) at the registered office of the Company, as set out above, with the following agenda:

AGENDA

1. Acknowledgement of the Report of the Auditors for the financial year ended 30 June 2018.
2. Approval of the Audited Annual Report for the financial year ended 30 June 2018.
3. Acknowledgement of the Board of Directors' Report to the Shareholders for the financial year ended 30 June 2018.
4. Discharge of the Directors of the Company for the performance of their duties carried out during the financial year ended 30 June 2018.
5. Acceptance of the resignation of Mr André Nortje as a Director of the Company, with effect from 15 June 2018.
6. Re-appointment of Mr Robert Rhodes, Mr Glyn Owen, and Mr Stefan Jordaan to serve as Directors of the Company until the next Annual General Meeting of Shareholders approving the Financial Statements for the accounting year ending 30 June 2019.
7. Re-appointment of the Auditors of the Company until the next Annual General Meeting of Shareholders approving the Financial Statements for the financial year ending 30 June 2019.
8. Allocation of the net results for the financial year ended 30 June 2018.
9. Approval of Director's fees due for the financial year ended 30 June 2018.
10. Miscellaneous.





Shareholders, who cannot personally attend the Meeting and wish to be represented, are entitled to appoint a proxy to vote for them. A proxy need not be a shareholder of the Company. To be valid, the proxy form, which is enclosed for your convenience, must be completed and sent to the attention of Ms Karon Scoines by email: Luxembourg.Company.Admin@jpmorgan.com or fax number +352 46 26 85 825 prior to the commencement of the Meeting. We would be grateful if you could send the signed original by mail to the following address:

J.P. Morgan Bank Luxembourg S.A.
Attn: Ms Karon Scoines
European Bank and Business Centre
6H, route de Trèves
L-2633 Senningerberg
Grand-Duchy of Luxembourg

Please note that each share is entitled to one vote.

Resolutions on the above mentioned agenda will require no quorum and the resolutions will be passed by a simple majority of the shares present or represented at the Meeting.

The Proxy will remain in force if the Meeting, for whatever reason, is postponed.

A copy of the Audited Annual Report for the accounting year ended 30 June 2018 will be provided to your email address upon request.

Yours truly,

The Board of Directors

