



MOLLITIUM
INVESTMENTS



Carlton James Mollitium Offshore Fund Manager Platform SPC
(A Company Incorporated in the Cayman Islands)

Notice to Shareholders

Friday 1st February 2019

Dear Shareholder,

Carlton James Mollitium Offshore Fund Manager Platform SPC (“the Company”) – Arcus Alpha Fund Segregated Portfolio (“the Segregated Portfolio”)

We hereby enclose a revised Supplemental Offering Memorandum in respect of the above Company relating to the continuous offering of the Segregated Portfolio dated 1st February 2019 (“the Revised SOM”), as approved by the Directors, and request that you review the said Revised SOM in detail.

In particular, the Directors wish to give notice of changes relating to the change of name of the Segregated Portfolio to 360 Multi Asset Segregated Portfolio and the amendment to the existing investment management and investment advisory fees **with effect from 1 February 2019.**

Any other changes to the Revised SOM are cosmetic.

If you are in doubt as to any aspect of this notice or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

These documents are strictly confidential and are supplied for the personal use of the recipient only. Under no circumstances should the said documents be copied or distributed to any other person.

Should you have any queries regarding the Revised Offering Memorandum, please do not hesitate to contact the Investment Manager, via the Administrator, on facsimile number + 353 1 279 9650.

Yours faithfully,

**JOE KELLY, DIRECTOR OF CARLTON
JAMES MOLLITIUM OFFSHORE
FUND MANAGER PLATFORM SPC**