AMUNDI INDEX SOLUTIONS

(the "Company")
Société d'Investissement à Capital Variable
Registered office: 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B206.810

(the "**Company**")

CONVENING NOTICE TO THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF THE COMPANY

Luxembourg, January 10th, 2020

By registered post

Dear Shareholder,

The board of directors (the "**Board**") of the Company convenes you to an extraordinary general meeting of the shareholders of the Company to be held at 5 Allée Scheffer, L-2520 Luxembourg, in front of a Luxembourg notary, on 31 January 2020 at 11:30 a.m. (Luxembourg time) (the "**EGM**") or any other date hereafter within three (3) months as of said date mentioned with the following agenda:

AGENDA

1 Amendment to item (ii) of the second paragraph and the last paragraph of article 20 ("**Redemption and Conversion of Shares**") of the Articles in order that the priority of redemption and conversion requests may be determined by the Board within the context of postponement of such requests.

2 Amendment to the first paragraph of article 21 ("**Valuations and Suspension of Valuations**") of the Articles as follows :

"The net asset value per Share shall be calculated from time to time by the Company or any agent appointed thereto by the Company, at least twice a month at a frequency determined by the Board, such date being referred to herein as the "valuation day. […]."

3 Amendment to the two first paragraphs of article 22 ("**Determination of Net Asset Value**") of the Articles as follows :

"*The net asset value per share of each class of shares in each Sub-fund shall be calculated in the reference currency (as defined in the Prospectus) of the relevant Sub-fund and, where applicable, expressed in the currency of the relevant class of shares.*

The net asset value per share shall be determined in respect of each valuation day by dividing the net assets of the Company corresponding to the relevant Sub-fund, being the value of the assets of the Company corresponding to such Sub-fund less its liabilities attributable to such Sub-fund, by the number of outstanding Shares of the relevant Sub- fund."

4 Replacing of the term "dealing day" by "valuation day" or by "transaction day" in articles 20 ("**Redemption and Conversion of Shares**"), 21 ("**Valuations and Suspension of**

Valuations") and 22 ("**Determination of Net Asset Value**") of the Articles in order to adopt the same terms as set in out the sales documents, and in particular the prospectus.

5 Amendment to the fifth paragraph of article 25 ("**Distribution Income**") of the Articles in order to allow the payment of dividends declared in any currencies as may be determined by the Board.

6 Miscellaneous.

QUORUM AND MAJORITY

Shareholders are advised that a quorum of at least fifty per cent (50%) of the issued share capital of the Company is required to validly deliberate on the items of the EGM.

[The quorum and the majority at the Meeting will be determined according to the shares issued by the Company and outstanding at midnight (Luxembourg time) on the fifth day prior to the general meeting (the "**Record Date**"). The rights of a shareholder to attend and vote at the EGM are determined in accordance with the shares held by such shareholder at the Record Date.]

ADJOURNED MEETING

If the quorum requirement set out above is not met, a second EGM will be called (a further convening notice will be sent to all shareholders in this respect, if relevant), which may validly deliberate, regardless of the proportion of the capital represented. Resolutions at either EGM will be passed if approved by more than two-thirds (2/3) majority votes cast.

VOTING

All shareholders are entitled to attend and each share is entitled to one (1) vote.

VOTING ARRANGEMENTS

All shareholders are entitled to attend and vote and are entitled to appoint proxies to attend and vote instead of them. A proxyholder does not need to be a Shareholder.

If you wish to attend the EGM in person, please communicate your intention to us at the latest on January 28, 2020 (COB).

If you cannot attend the EGM, please return the relevant form(s) of proxy duly dated and signed and marked prior to Sunday 26 January 2020 at midnight (Luxembourg time), to the attention of Legal Department by fax (+ 352 2686 8099), or by mail at the registered office of the Company.

The latest prospectus of the Company and Key Investor Information Documents are available on request free of charge at its registered office.

Yours sincerely,

The Board

Amundi Index Solutions
Société d'investissement à capital variable
Registered Office: 5, Allée Scheffer
L - 2520 Luxembourg, Grand Duchy of Luxembourg
R.C.S. Luxembourg: B206.810

(the "**Company**")

FORM OF PROXY

I/we the undersigned, herewith give irrevocable proxy for all my/our shares of

Amundi Index Solutions

to the chairman of the meeting with full power of substitution, to represent me / us at the extraordinary general meeting of the shareholders of the Company to be held at 5 Allée Scheffer, L-2520 Luxembourg, in front of a Luxembourg notary, on 31 January 2020 at 11:30 a.m. (Luxembourg time) (the "**EGM**") or any other date hereafter within three (3) months as of said date mentioned, and in our name and on our behalf to act and vote on the matters set out in the following agenda:

AGENDA OF THE EGM

1 Amendment to item (ii) of the second paragraph and the last paragraph of article 20 ("**Redemption and Conversion of Shares**") of the Articles in order that the priority of redemption and conversion requests may be determined by the Board within the context of postponement of such requests.

For	Against	Abstain
☐	☐	☐

2 Amendment to the first paragraph of article 21 ("**Valuations and Suspension of Valuations**") of the Articles as follows :

"The net asset value per Share shall be calculated from time to time by the Company or any agent appointed thereto by the Company, at least twice a month at a frequency determined by the Board, such date being referred to herein as the "valuation day. […]."

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3 Amendment to the two first paragraphs of article 22 ("**Determination of Net Asset Value**") of the Articles as follows :

"*The net asset value per share of each class of shares in each Sub-fund shall be calculated in the reference currency (as defined in the Prospectus) of the relevant Sub-fund and, where applicable, expressed in the currency of the relevant class of shares.*

The net asset value per share shall be determined in respect of each valuation day by dividing the net assets of the Company corresponding to the relevant Sub-fund, being the value of the assets of the Company corresponding to such Sub-fund less its liabilities attributable to such Sub-fund, by the number of outstanding Shares of the relevant Sub-fund."

For	Against	Abstain
☐	☐	☐

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5 Amendment to the fifth paragraph of article 25 ("Distribution Income") of the Articles in order to allow the payment of dividends declared in any currencies as may be determined by the Board.

For	Against	Abstain
☐	☐	☐

6 Miscellaneous.

I/we hereby give and grant, unto the said proxy, full power and authorization to do and perform all and everything necessary or incidental to the exercise of the powers herein specified as might have been done or performed by myself/us if I/we was/were personally present and I/we hereby ratify and confirm all that said proxy shall lawfully do or cause to be done by virtue hereof.

This proxy will remain in force and allow to validly represent the undersigned in the Meeting which will state on the above agenda if, for whatsoever reason, the Meeting is to be continued, postponed or adjourned.

Name:_____ Date:_____

Signature: